

ROSSMOOR

COMMUNITY SERVICES DISTRICT



Regular Meeting of the Board
Agenda Package

AUGUST 11, 2026

**AGENDA
BOARD OF DIRECTORS
ROSSMOOR COMMUNITY SERVICES DISTRICT**

REGULAR MEETING

RUSH PARK
Auditorium
3021 Blume Drive
Rossmoor, California 90720

Tuesday, August 11, 2026

7:00 p.m.

PUBLIC PARTICIPATION

Please be advised that the public can observe the meeting live on YouTube using the following link:

<https://youtu.be/xNrQVDEhnmM> The name is **Rossmoor CSD**.

This Board meeting will take place in person. Additionally, members of the public who wish to make a written comment on a specific agenda item, may submit a written comment via email to the District Secretary at RCSD@rossmoor-csd.org. Comments received by 3:00 p.m., on the date of the meeting will be provided to the Board of Directors, made available to the public, and will be a part of the meeting record.

This agenda contains a brief description of each item to be considered. Except as provided by law; no action shall be taken on any item not appearing on the agenda. To speak on an item if physically present at the meeting, complete a Speaker Request Form(s) identifying the item(s) and topic and deposit it in the speaker request box. To speak on a matter not appearing in the agenda, but under the jurisdiction of the Board of Directors, you may do so during Public Comments at the beginning of the meeting. Speaker request forms must be deposited prior to the beginning of Public Comments. When addressing the Board as a whole through the President. Comments to individual Directors or staff are not permitted. Speakers are limited to three (3) minutes per item with nine (9) minutes cumulative for the entire meeting. Supporting documentation is available for review in the Rush Park main office, 3001 Blume Drive, Rossmoor, CA 90720; 9:00 a.m. – 5:00 p.m., Monday-Friday. The Agenda is available online at: <http://www.rossmoor-csd.org>. Meetings may also be viewed on YouTube.com or by using the YouTube icon on the RCSD website and <http://www.rossmoor-csd.org>.

A. ORGANIZATION

- | | |
|-------------------------|---|
| 1. CALL TO ORDER: | 7:00 p.m. |
| 2. ROLL CALL: | Directors Searles, DeMarco, Maynard and President Shade |
| 3. PLEDGE OF ALLEGIANCE | Boy Scout Troop 658 |

4. PRESENTATIONS:

None.

B. ADDITIONS TO AGENDA – None

In accordance with Section 54954 of the Government Code (Brown Act), action may be taken on items not on the agenda, which was distributed, if: A majority of the Board determines by formal vote that an emergency exists per Section 54956.5 (for example, work stoppage or crippling disaster which severely impairs public health and/or safety); or

Two-thirds (2/3) of the Board formally votes or, if less than 2/3 of members are present, all of the Board members present vote, that there is a need to take immediate action, which arose after the agenda was posted.

C. PUBLIC FORUM

Any person may address the Board of Directors at this time upon any subject within the jurisdiction of the Rossmoor Community Services District; however, any matter that requires action may be referred to Staff at the discretion of the Board for a report and action at a subsequent Board meeting. Speakers are limited to three (3) minutes per item with nine (9) minutes cumulative for the entire meeting.

D. REPORTS TO THE BOARD

None.

E. CONSENT CALENDAR

1. MINUTES:

- a. Regular District Board Meeting of July 14, 2026
- b. Special Board Meeting of July 28, 2026

2. JUNE 2026 REVENUE AND EXPENDITURE REPORTS AND JULY 2026 WARRANTS

Consent items are expected to be routine and non-controversial, to be acted upon by the Board of Directors at one time. If any Board member requests that an item be removed from the Consent Calendar, it shall be removed by the President so that it may be acted upon separately.

F. REGULAR CALENDAR

1. REVIEW OF QUALIFIED CANDIDATES FOR AND APPOINTMENT OF ONE CANDIDATE TO FILL A VACANT SEAT ON THE ROSSMOOR COMMUNITY SERVICES DISTRICT BOARD OF DIRECTORS

G. PUBLIC HEARING

1. PUBLIC HEARING - FISCAL YEAR 2026-2027 PROPOSED FINAL BUDGET FOR THE ROSSMOOR COMMUNITY SERVICES DISTRICT IMMEDIATELY FOLLOWED BY A VOTE ON RESOLUTION NO. 26-08-11-01: A RESOLUTION OF THE BOARD OF DIRECTORS OF THE ROSSMOOR COMMUNITY SERVICES DISTRICT ESTABLISHING THE ANNUAL REVENUE AND EXPENDITURE TOTAL AMOUNTS FOR FISCAL YEAR 2026-2027 FOR THE ROSSMOOR COMMUNITY SERVICES DISTRICT.

H. GENERAL MANAGER ITEMS

This part of the agenda is reserved for the General Manager to provide information to the Board on issues that are not on the Agenda, and/or to inform the Board that specific items may be placed on a future agenda. No Board action may be taken on these items that are not on the agenda.

I. BOARD MEMBER ITEMS

This part of the agenda is reserved for individual Board members briefly to make general comments, announcements, reports of his or her own activities, and requests of staff, including that specific items be placed on a future agenda. The Board may not discuss or take action on items not on the agenda.

J. CLOSED SESSION

Public Comment: Members of the public are welcome to address the Board of Directors, at this time, only on those items on the Closed Session agenda.

K. GENERAL COUNSEL ITEMS

This part of the agenda is reserved for General Counsel to make comments, announcements and reports of activities that are legal in nature. The Board may not discuss or take action on items not on the agenda.

L. ADJOURNMENT

It is the intention of the Rossmoor Community Services District to comply with the Americans with Disabilities Act (ADA) in all respects. If, as an attendee or a participant at this meeting, you will need special assistance beyond what is normally provided, the District will attempt to accommodate you in every reasonable manner.

Please contact the District Office at (562) 430-3707 at least forty-eight (48) hours prior to the meeting to inform us of your particular needs and to determine if accommodation is feasible. Please advise us at that time if you will need accommodations to attend or participate in meetings on a regular basis.

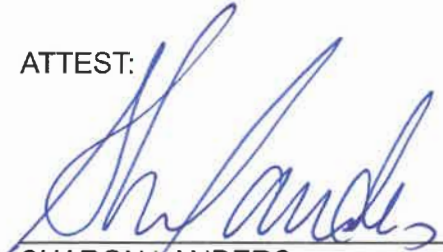
Pursuant to Government Code Section 54957.5, any writing that: (1) is a public record; (2) relates to an agenda item for an open session of a regular meeting of the Board of Directors; and (3) is distributed less than 72 hours prior to that meeting, will be made available for public inspection at the time the writing is distributed to the Board of Directors.

Any such writing will be available for public inspection at the District offices located at 3001 Blume Drive, Rossmoor CA 90720. In addition, any such writing may also be posted on the District's website at www.rossmoor-csd.org.

CERTIFICATION OF POSTING

I hereby certify that the attached Agenda for the August 11, 2026, 7:00 p.m. Regular Meeting of the Board of Directors of the Rossmoor Community Services District was posted at least 72 hours prior to the time of the meeting.

ATTEST:



SHARON LANDERS
General Manager

Date 8/7/2026

ROSSMOOR COMMUNITY SERVICES DISTRICT

AGENDA ITEM E-1(a)

Date: August 11, 2026

To: Honorable Board of Directors

From: General Manager Sharon Landers
Executive Assistant Carolyn Whang

Subject: MINUTES: REGULAR RCSD BOARD MEETING OF JULY 14, 2026 AND
SPECIAL BOARD MEETING OF JULY 28, 2026

RECOMMENDATION

It is recommended that the Rossmoor Community Services District (RCSD) Board of Directors approve the Minutes of the following meetings as prepared by the Board's Secretary/General Manager.

- a. Regular RCSD Board Meeting of July 14, 2026
- b. Special RCSD Board Meeting of July 28, 2026

INFORMATION

The Minutes reflect the actions of the RCSD Board at its Regular meeting of July 14, 2026 and Special meeting of July 28, 2026.

ATTACHMENTS

- 1. DRAFT Minutes – Regular RCSD Board Meeting of July 14, 2026
- 2. DRAFT Minutes – Special RCSD Board Meeting of July 28, 2026



**MINUTES
BOARD OF DIRECTORS
ROSSMOOR COMMUNITY SERVICES DISTRICT**

REGULAR MEETING

**RUSH PARK
Auditorium
3021 Blume Drive
Rossmoor, California 90720**

Tuesday, July 14, 2026

A. ORGANIZATION

1. CALL TO ORDER: 7:00 p.m.

2. ROLL CALL:

Present: Directors DeMarco, Maynard, Searles and President Shade

3. FLAG SALUTE: Boy Scout Troop 658

4. PRESENTATIONS:

- a. California Highway Patrol Officer, Tyler Yonezawa presentation of District traffic report.

Officer Yonezawa reported that another DUI checkpoint is scheduled for the summer. E-bikes continue to be a challenge. New admonishment form for parents and juveniles being issued for reckless behavior. He reminded the community of speeds on sidewalk and other E-bike rules as well as the rules of the road. Officer Yonezawa asked the Board about interest in placing a speed tree in the neighborhood and the senior volunteer program, the Board expressed its interest. Officer Yonezawa reported 15 crashes to date, 4 involving E-bikes, 5 injury causing collisions and 4 hit and runs.

Director DeMarco clarified that the Board and the community are in favor of the senior program. He asked if CHP is tracking the occurrences of E-bike infractions in Rossmoor, and if so, please share with that information with the District. Officer Yonezawa indicated there were many moving violations with 220 enforcement contacts. Director DeMarco asked for a breakdown. He also mentioned stop signs at Foster/Bostonian 30 min before school and asked for more coverage.

Director Maynard asked about the number of DUIs. Officer Yonezawa will get that information together for next presentation. Director Maynard shared his view on E-bike infractions and said the time for warnings is over and enforcement needs to begin.

Director Searles asked about plans to conduct cycling safety forums for kids before school starts. Officer Yonezawa indicated that nothing had been scheduled yet.

President Shade asked about turnout for the senior volunteer program and asked if it includes Los Alamitos and Seal Beach. She encouraged the community to contact CHP to join. She also asked to get the breakdown of the violations, or at least a monthly report.

Director Maynard suggested a booth for the CHP to get senior recruit volunteers at the festivals.

B. ADDITIONS TO AGENDA - None

C. PUBLIC FORUM

Resident Konya Vivanti spoke about the final approval of the budget, with emphasis on administrative costs.

Resident Jody Roubanis spoke about E-bikes and the resolution being voted on at the Rossmoor Homeowner's Association (RHA) board meeting being held later in the week.

Executive Assistant Whang read emails from two different residents regarding the residency status and resignation of Director Remnet.

D. REPORTS TO THE BOARD

1. PARKS/FACILITIES MAINTENANCE REPORT – SUPERINTENDENT OMERO PEREZ

Superintendent Omero Perez presented details of the Parks/Facilities Department quarterly report for April 2026 through June 2026. The report included significant maintenance activity for parks and facilities at Rossmoor Park, Rush Park, Foster Park, Kempton Park, and The Montecito Center. Highlights included the installation of a new drinking fountain in Rossmoor Park donated and installed by the Youth Center, E-bike signs, repair of broken partition wall, carpet cleaning, new controller box at the Triangle and the repair of the Signature Wall at Los Alamitos Blvd. and Orangewood Avenue.

Director DeMarco thanked Omero. He asked about the sewer line and the piece of metal that was found in the pipe, which was ground down and about the condition of the sewer line. Omero reported that there are approximately 20 feet of clay pipe that are sunken. Director DeMarco asked about the addition of an epoxy liner. GM Landers indicated that areas that are depressed would not benefit from the liner.

Director Maynard expressed that he was very impressed with the speed at which the Rossmoor wall was repaired.

Director Searles is pleased with the addition of the new drinking fountain at Rossmoor Park. Regarding the summer camp, reports indicate that the team is consistently watering the grounds to manage the increased foot traffic.

President Shade expressed her appreciation to Superintendent Omero Perez, acknowledging his contributions to both the community festivals and the prompt repairs of the wall. She also extended her gratitude to the staff for their proactive approach, specifically noting their foresight in ordering bricks to maintain an adequate supply for future repairs. This preparedness has helped ensure that maintenance needs can be addressed quickly and efficiently.

GM Landers added that the District will be recognizing the anonymous donor with a plaque on the new drinking fountain and noted that this fountain is a pilot.

E. CONSENT CALENDAR

1. MINUTES:

- a. Regular RCSD Board Meeting of June 9, 2026
- b. MAY 2026 REVENUE AND EXPENDITURE REPORT AND JUNE 2026 WARRANTS

Motion by Director Searles seconded by Director DeMarco, to approve the Consent Calendar, as presented.

The motion unanimously passed 4-0 with the following roll call vote:

AYES: Maynard, Searles, DeMarco, Shade

NOES:

ABSENT:

ABSTAIN:

F. PUBLIC HEARING

FISCAL YEAR 2026-2027 PROPOSED FINAL BUDGET FOR THE ROSSMOOR COMMUNITY SERVICES DISTRICT AND POSSIBLE VOTE ON RESOLUTION NO. 26-07-14-01: A RESOLUTION OF THE BOARD OF DIRECTORS OF THE ROSSMOOR COMMUNITY SERVICES DISTRICT ESTABLISHING THE ANNUAL REVENUE AND EXPENDITURE TOTAL AMOUNTS FOR FISCAL YEAR 2026-2027 FOR THE ROSSMOOR COMMUNITY SERVICES DISTRICT.

District Financial Consultant, Josh Byerrum gave a high-level overview of the proposed final budget for the Rossmoor Community Services District for fiscal year 2026-2027.

Director Maynard asked a question regarding permit and rental fees. Mr. Byerrum will edit the explanation to better address the changes in permit and rental fees.

Director DeMarco inquired whether cost-of-living adjustments (COLAs) have typically been included in the budget, and Mr. Byerrum confirmed that they have. Director DeMarco then requested clarification regarding COLA and merit increases, which GM Landers provided. Additionally, Director DeMarco asked about the reason for projecting an 8% increase in future years, and Mr. Byerrum explained that this figure was used as a planning tool.

Director Maynard asked for clarification on how the merit increases are determined for non-executive staff. GM Landers explained that the GM would make that decision.

During the Public Comment portion, Executive Assistant Whang read comments aloud submitted by Resident Ralph Vartabedian.

Public comment closed at 8:16p.m.

Director Searles made a motion to approve the Fiscal Year 2026-2027 Proposed Final Budget, President Shade seconded the motion.

Director DeMarco requested further details regarding the recreation department's salaries. Mr. Byerrum provided an explanation of the staffing distinctions and clarified the recategorization process.

Director Searles amended the motion to approve the Fiscal Year 2026-2027 Proposed Final Budget along with Resolution 26-07-14-01, seconded by President Shade.

The motion failed with the following roll call vote:

AYES: Searles, Shade
NOES: Maynard, DeMarco
ABSENT:
ABSTAIN:

District Counsel Lona Laymon addressed the Board and emphasized that, according to statutory requirements, the Board is legally obligated to approve a final budget by September 1st. This reminder highlighted the importance of adhering to the established protocols and ensuring compliance with governing regulations during the budget approval process.

Director Maynard suggested that the budget go back to committee and suggested that Director DeMarco be appointed to that committee to replace Director Remnet. Director Maynard also raised the idea of renegotiating the GM contract.

Director DeMarco expressed concern over the increasing expenses and expressed that salaries are his biggest concern.

Director Searles offered that the Board could review discretionary items like the deferred compensation match for full time employees.

GM Landers reminded the Board that there is a very short list of items that are discretionary and proceeded to make the Board aware of timing issues and the need for a Special Meeting and the need to replace Director Remnet on the Budget Committee.

Motion by Director Maynard to add an agenda item on the basis of urgency, allowing appointment of a new member to the Budget Committee, second by Director DeMarco

Motion failed with the following roll call vote:

AYES: Maynard, DeMarco
NOES: Searles, Shade
ABSENT:
ABSTAIN:

GM Landers suggested a Special Meeting to be called.

G. REGULAR CALENDAR

1. TRAFFIC/SAFETY ADVISORY COMMITTEE RECOMMENDATION REGARDING MARKED PARKING STALLS AND RED CURB DRIVEWAY CLEARANCE AREAS ON HEDWIG ROAD AND FOSTER ROAD ADJACENT TO ROSSMOOR PARK

GM Landers gave an overview of the agenda item, survey results, and pointed out that Wei Zhu Senior Traffic Engineer from Orange County Public Works (OCPW) was on hand for discussion.

Director DeMarco questioned Wei Zhu about her involvement in the red curb discussion. Wei Zhu recapped her interactions and correspondence with Rossmoor residents.

Director Maynard asked Wei Zhu how long she had been aware of the issues with parking on Hedwig/Foster. Wei Zhu responded about a year. When asked about data for Hedwig and what time of day it gets collected, Wei Zhu responded that they aim for the school season and conduct 24-hour traffic counts. She indicated that morning peak hours are probably the most dangerous times and that she doesn't have specific data related to Pickleball.

Director Searles asked for confirmation of the 20ft length of parking stalls and suggested looking at a protected bike lane. Wei Zhu expressed her agreement that getting E-bikes off the sidewalk would be beneficial.

Director DeMarco revisited the meetings that Wei Zhu attended with residents and asked what ideas were discussed at the meetings she attended. She replied that nothing other than stalls and red aprons were discussed. The committee is not recommending the use of stalls. The committee is recommending that residents have an option to add red curbs to aprons. As a side note, Director DeMarco mentioned a problematic flow of water at Mainway/Montecito on the Seal Beach side that needs to be remedied.

Director Maynard indicated he is in favor of bringing a bike route back and in favor of the recommendation for residents to opt to paint their curbs.

Director Searles deferred to the county for the safest measure.

Director DeMarco made a motion to request that the Board of Directors accept the recommendation of the Traffic/Safety Advisory Committee to request Orange County Public Works evaluate the installation of optional red curb driveway clearance areas for interested residents on Hedwig Road and Foster Road directly across from Rossmoor Park and that participation would be voluntary and left to each affected property owner, with the appropriate size, placement, and final design determined by Orange County Public Works based on accepted traffic engineering and safety practices., seconded by Director Shade.

Motion carried 4-0 by voice vote.

2. DISCUSSION AND POSSIBLE ACTION RE: AMENDING THE DISTRICT'S PROFESSIONAL SERVICES AGREEMENT WITH INTERWEST CONSULTING GROUP TO ADD ADDITIONAL WORK RELATED TO THE POURED-IN-PLACE PROJECT AT RUSH PARK AND THE DISTRICT'S CAPITAL IMPROVEMENT PROGRAM

GM Landers gave an overview of the proposed changes amending the current agreement with Interwest Consulting Group.

Motion by Director Maynard to table the issue, second by Director DeMarco.

Motion passed with 4 ayes by voice vote.

3. APPROVAL OF THE FIRST READING OF REVISIONS TO POLICY No. 3035 INVESTMENT OF DISTRICT FUNDS

GM Landers presented a review of the meeting with the Investment Committee (Directors Shade and Searles).

Motion by Director Searles to approve the first reading of revisions to Policy No. 3035 Investment of District Funds., seconded by Director Shade.

Motion carried 4-0 with the following roll call vote:

AYES: Maynard, DeMarco, Searles, Shade

NOES:

ABSENT:

ABSTAIN:

4. APPROVAL OF THE FIRST READING OF REVISIONS TO POLICY Nos. 5010 (BOARD/COMMITTEE MEETINGS) AND 5030 (COMMITTEES OF THE BOARD OF DIRECTORS) TO DESIGNATE ALTERNATES FOR EACH COMMITTEE

GM Landers presented a review of this item and identified the policies under consideration for proposed changes allowing committee alternates to be designated when committees are formed in January of each year.

Motion by Director Searles to approve the first read of policy Nos. 5010 and 5030, second by Director Shade

Motion carried 4-0 with the following roll call vote:

AYES: Maynard, DeMarco, Searles, Shade

NOES:

ABSENT:

ABSTAIN:

5. DISCUSS AND GIVE DIRECTION ON THE PARKS/FACILITIES COMMITTEE'S RECOMMENDATION FOR REVISIONS TO THE DISTRICT'S POLICY NO. 6050 REGARDING WALK-ON COURT USE BY NON-RESIDENTS FOR PICKLEBALL AND TENNIS, RESERVATION REQUIREMENTS, AND RESIDENCY VERIFICATION

General Manager Landers presented a review of this item and identified proposed changes to policy 6050 regarding walk-on court use by non-residents for pickleball and tennis, reservation requirements and residency verification.

6. DISCUSS AND GIVE DIRECTION ON THE PARKS/FACILITIES COMMITTEE'S RECOMMENDATION REGARDING STRATEGIES TO HELP MAINTAIN CLEAR BUFFER ZONES AT THE DISTRICT'S TENNIS AND PICKLEBALL COURTS AT ROSSMOOR PARK INCLUDING REVISING THE DISTRICT'S CURRENT POLICIES

General Manager Landers presented a review of this item and identified proposed changes to policy 6050 regarding the buffer zones at the District's tennis and pickleball courts at Rossmoor Park.

7. DISCUSS AND GIVE DIRECTION ON THE PARKS /FACILITIES COMMITTEE RECOMMENDATION TO REVISE POLICY NO. 6050 TO CLARIFY UNAUTHORIZED INSTRUCTION ON DISTRICT TENNIS AND PICKLEBALL COURTS

General Manager Landers presented a review of this item and identified proposed changes to policy 6050 regarding unauthorized instruction on the District's tennis and pickleball courts at Rossmoor Park.

The Board unanimously agreed to provide the direction for GM Landers to work with District Counsel to create all the edits discussed in items 5, 6, and 7, and to bring changes to Policy No. 6050 to the board for a first reading.

H. GENERAL MANAGER ITEMS

GM Landers reviewed the steps for replacing Director Remnet on the Board. Attended Board of Supervisors meeting. highlighted the first Family Festival on June 13th featuring Flash Pants, the first movie in the park, Hopper, and the Shakespeare in the Park performance of Macbeth on July 2nd in Rush Park. Signature wall repair. New owls at courts and E-bike enforcements.

I. BOARD MEMBER ITEMS

Director DeMarco asked about the Rossmoor Wall status and stated that having CHP/Sheriff at the festivals is a good idea.

Director Maynard referred to the demand for the investigation into Mary Ann Remnet's residency and asked how the District is handling this request. GM Landers indicated that for the meetings being questioned, all votes were 5-0 and that Directors get a \$100 stipend per meeting.

Director Searles thanked CHP. Thanked Wei Zhu. Thanked Director Remnet for serving on the Board.

President Shade thanked CHP. Thanked Wei Zhu. Thanked Omero. Thanked Director Remnet for serving on the Board.

J. GENERAL COUNSEL ITEMS - None

K. ADJOURNMENT

President Shade adjourned the meeting at 11:01 p.m.

ATTEST:

BOARD OF DIRECTORS
ROSSMOOR COMMUNITY SERVICES DISTRICT

Jo Shade, President

Sharon L. Landers, Secretary
Rossmoor Community Services District

APPROVED:

Rossmoor Community Services District
Board of Directors Meeting Minutes
July 14, 2026



**MINUTES
BOARD OF DIRECTORS
ROSSMOOR COMMUNITY SERVICES DISTRICT**

SPECIAL MEETING

**RUSH PARK
Auditorium
3021 Blume Drive
Rossmoor, California 90720**

Tuesday, July 28, 2026

A. ORGANIZATION

1. CALL TO ORDER: 7:00 p.m.

2. ROLL CALL:

Present: Directors Searles, DeMarco, Maynard and
President Shade

3. PLEDGE OF ALLEGIANCE: President Shade

B. PUBLIC COMMENT ON CLOSED SESSION ITEM

None.

C. CLOSED SESSION

None.

D. OPEN SESSION – 7:00 p.m.

**1. NOTICE OF BOARD COMMITTEE VACANCIES AND UPCOMING
PRESIDENTIAL APPOINTMENTS**

GM Landers gave an overview of the need to fill vacant positions on the Budget Committee and Personnel and Contracts Administration Committee due to the resignation of Director Remnet.

President Shade proceeded to appoint Director Tony DeMarco to the Budget Committee and Director Michael Maynard to the Personnel and Contracts Administration Committee.

2. STUDY SESSION FOR FISCAL YEAR 2026-2027 PROPOSED FINAL BUDGET

The meeting continued with all Directors moving from the Dais down to the main floor for a roundtable discussion of outstanding budget items. The discussion concluded with a recommendation to take the proposed final Fiscal Year 2026-2027 budget back to the Budget Committee for further consideration.

E. ADJOURNMENT

President Shade adjourned the meeting at 9:08 p.m.

ATTEST:

BOARD OF DIRECTORS
ROSSMOOR COMMUNITY SERVICES DISTRICT

Jo Shade, President

Sharon Landers, Secretary
Rossmoor Community Services District

APPROVED:

ROSSMOOR COMMUNITY SERVICES DISTRICT

AGENDA ITEM E-2

Date: August 11, 2026
To: Honorable Board of Directors
From: General Manager Sharon Landers
Subject: JUNE 2026 REVENUE AND EXPENDITURE REPORTS AND JULY 2026
WARRANTS

RECOMMENDATION

It is recommended that the Rossmoor Community Services District (RCSD) Board of Directors approve the Revenue and Expenditure Report for June 2026 and the July 2026 Warrants.

INFORMATION

The Revenue and Expenditure Report is submitted monthly and represents the District's unaudited year-to-date revenue and expenses.

ATTACHMENTS

1. Revenue and Expenditure Report for the month of June 2026
2. Explanation of Significant Variances from budgeted amounts
3. July 2026 Warrants and Credit Card Statement

Rossmoor Community Services District

Schedule of Revenues and Expenditures and Changes in Fund Balance - Budget and Actual

For the month ended May 31, 2026

	Original Budget	Amended Budget	Current Month	YTD	YTD Var	YTD % Bud
Revenues:						
Property taxes	\$ 1,390,900	\$ 1,412,100	\$ 12,181	\$ 1,422,574	\$ 31,674	100.74%
Street light assessments	486,500	495,300	4,233	485,996	(504)	98.12%
Interest on investments	30,000	30,000	2,337	36,707	6,707	122.36%
From other governmental agencies	85,430	149,430	-	64,623	(20,807)	43.25%
Permit and rental fees	237,500	258,700	24,810	309,031	71,531	119.46%
Misc./Sponsorships	35,000	35,000	7,910	93,536	58,536	267.25%
Total Revenues	<u>2,265,330</u>	<u>2,380,530</u>	<u>51,471</u>	<u>2,412,468</u>	<u>147,138</u>	<u>101.34%</u>
Expenditures:						
Administration	1,388,290	1,425,800	200,698	1,373,323	(14,967)	96.32%
Recreation	90,000	90,000	21,868	90,067	67	100.07%
Rossmoor park	129,080	195,440	15,934	184,275	55,195	94.29%
Montecito center	29,310	17,510	1,890	19,165	(10,145)	109.45%
Rush park	173,660	203,750	16,775	152,330	(21,330)	74.76%
Street lighting	124,400	124,400	10,855	127,975	3,575	102.87%
Street sweeping	85,430	85,430	6,970	82,075	(3,355)	96.07%
Parkway trees	200,490	200,490	4,252	184,514	(15,976)	92.03%
Mini-parks and medians	16,140	20,000	3,064	22,138	5,998	110.69%
Total Expenditures	<u>2,236,800</u>	<u>2,362,820</u>	<u>282,306</u>	<u>2,235,862</u>	<u>(938)</u>	<u>94.63%</u>
Changes in fund balance	28,530	17,710	<u>\$ (230,836)</u>	176,605	<u>\$ 146,200</u>	
Fund balance:						
Beginning of year	<u>2,122,870</u>	<u>1,935,281</u>		<u>2,122,870</u>		
End of period	<u>2,151,400</u>	<u>1,952,991</u>		<u>2,299,475</u>		
Cash Balances at 05/31/26:						
Checking				157,345		
LAIF				<u>2,406,310</u>		
Total				<u>2,563,655</u>		

07/09/26
14:15:28

ROSSMOOR COMMUNITY SERVICES DISTRICT
Statement of Revenue Budget vs Actuals
For the Accounting Period: 6 / 26

Page: 1 of 2
Report ID: B110

10 General Fund

Account	Received Current Month	Received YTD	Estimated Revenue	Revenue To Be Received	% Received
3000 Property Tax					
3001 Current Secure Property Tax	0.00	1,311,784.37	1,300,300.00	-11,484.37	101 %
3002 Current Unsecured Prop Tax	6,794.26	42,457.76	42,900.00	442.24	99 %
3003 Prior Secured property Tax	563.84	10,705.34	8,200.00	-2,505.34	131 %
3004 Prior Unsecured Property Tax	1,173.65	1,173.65	500.00	-673.65	235 %
3005 Delinquent Property Taxes	0.00	2,100.89	2,500.00	399.11	84 %
3006 Current Supplemental Assessment	2,927.89	28,834.51	30,300.00	1,465.49	95 %
3007 Prior supplemental assessment	0.00	0.00	2,300.00	2,300.00	0 %
3008 Public Utility Tax	0.00	20,709.30	19,900.00	-809.30	104 %
3009 State Homeowners prop. Tax Relief	721.23	4,808.22	5,200.00	391.78	92 %
Account Group Total:	12,180.87	1,422,574.04	1,412,100.00	-10,474.04	101 %
3100					
3101 Street light assessments	4,232.76	485,995.88	495,300.00	9,304.12	98 %
Account Group Total:	4,232.76	485,995.88	495,300.00	9,304.12	98 %
3200					
3201 Interest on Investments	2,336.97	36,707.01	30,000.00	-6,707.01	122 %
Account Group Total:	2,336.97	36,707.01	30,000.00	-6,707.01	122 %
3300 INTERGOVERNMENTAL REVENUE					
3301 Prop 68 Grant Funding	0.00	64,623.00	64,000.00	-623.00	101 %
3304 County street sweep reimbursement	0.00	0.00	85,430.00	85,430.00	0 %
Account Group Total:	0.00	64,623.00	149,430.00	84,807.00	43 %
3400 RENTAL & PERMITS					
3401 Tennis Courts Reservations	2,542.50	27,087.75	22,100.00	-4,987.75	123 %
3402 Tennis Instructor Private Lessons	1,537.75	15,828.25	18,900.00	3,071.75	84 %
3403 Basketball Court Reservations	0.00	1,166.36	0.00	-1,166.36	** %
3404 Sand Volleyball Court Reservations	0.00	79.50	0.00	-79.50	** %
3405 Rossmoor Park Ball Field Reservations	15.73	9,677.85	14,200.00	4,522.15	68 %
3406 Rush Park Ball field reservations	2,900.98	16,844.29	13,100.00	-3,744.29	129 %
3407 Pickleball Reservation	4,825.00	55,582.50	54,100.00	-1,482.50	103 %
3408 Pickleball Instructor Private Lessons	49.50	1,129.00	700.00	-429.00	161 %
3411 Signature Wall Banner Rental	22.00	327.00	300.00	-27.00	109 %
3421 Tree Revenue	0.00	5,110.00	5,300.00	190.00	96 %
3431 Rossmoor Building Rental	242.00	8,213.00	2,600.00	-5,613.00	316 %
3432 Rossmoor Park Picnic Site	323.27	5,526.29	2,600.00	-2,926.29	213 %
3441 Montecito Building Rental	1,293.75	40,420.52	26,300.00	-14,120.52	154 %
3451 Rush Building Rental	9,449.90	108,428.41	90,000.00	-18,428.41	120 %
3452 Rush Park Picnic Site	1,607.77	12,015.66	7,400.00	-4,615.66	162 %
3453 Rush Park Kitchen	0.00	1,594.92	1,100.00	-494.92	145 %
Account Group Total:	24,810.15	309,031.30	258,700.00	-50,331.30	119 %
3500					
3501 MISC REVENUE	3,909.82	60,886.31	10,000.00	-50,886.31	609 %
3502 Sponsorships	4,000.00	32,650.00	25,000.00	-7,650.00	131 %
Account Group Total:	7,909.82	93,536.31	35,000.00	-58,536.31	267 %
Fund Total:	51,470.57	2,412,467.54	2,380,530.00	-31,937.54	101 %

Grand Total:	51,470.57	2,412,467.54	2,380,530.00	-31,937.54	101 %
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ROSSMOOR COMMUNITY SERVICES DISTRICT
Statement of Expenditure - Budget vs. Actual Report
For the Accounting Period: 6 / 26

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10 General Fund

Account	Object	Committed Current Month	Committed YTD	Original Appropriation	Current Appropriation	Available Appropriation	% Commit
5000							
5010	Administration						
4000	Board of Directors Compensatn	700.00	10,600.00	11,000.00	11,000.00	400.00	96 %
4002	Salaries - Part-time	7,058.66	94,415.97	85,400.00	98,000.00	3,584.03	96 %
4003	Overtime	561.11	6,912.85	12,360.00	12,360.00	5,447.15	56 %
4005	Salaries - Event Attendant	722.29	5,102.45	0.00	3,200.00	-1,902.45	159 %
4006	SALARIES - ADMINISTRATION	26,314.24	310,323.56	305,200.00	318,900.00	8,576.44	97 %
4007	VEHICLE ALLOWANCE (MILEAGE	507.41	1,800.04	3,250.00	3,250.00	1,449.96	55 %
4008	SALARIES - PARK AND RECREATION	14,606.24	179,129.85	180,600.00	180,600.00	1,470.15	99 %
4009	SALARIES - Park /TREE	5,355.69	68,783.16	63,300.00	63,300.00	-5,483.16	109 %
4010	Workers Compensation Insurance	11,889.00	11,889.00	11,100.00	11,100.00	-789.00	107 %
4011	Medical Insurance	19,337.48	110,955.91	128,560.00	110,000.00	-955.91	101 %
4015	Federal Payroll Tax -FICA	11,463.66	61,682.04	70,530.00	54,800.00	-6,882.04	113 %
4019	Deferred Comp - ER Match	816.50	19,317.65	15,700.00	19,600.00	282.35	99 %
5002	Insurance - Liability	52,676.00	107,319.00	57,300.00	57,300.00	-50,019.00	187 %
5004	Memberships and Dues	0.00	8,819.82	11,100.00	11,100.00	2,280.18	79 %
5006	Travel & Meetings	909.16	7,199.31	5,900.00	5,900.00	-1,299.31	122 %
5007	Televised Meeting Costs	1,610.00	10,779.28	14,000.00	14,000.00	3,220.72	77 %
5008	Gasoline	291.13	3,868.60	5,600.00	5,600.00	1,731.40	69 %
5010	Publications & Legal Notices	135.00	2,000.00	8,400.00	8,400.00	6,400.00	24 %
5012	Printing	2,663.40	7,251.46	4,500.00	4,500.00	-2,751.46	161 %
5014	Postage	115.60	812.20	2,200.00	2,200.00	1,387.80	37 %
5016	Office & Meeting Supplies	1,940.43	13,432.96	16,700.00	16,700.00	3,267.04	80 %
5018	Janitorial Supplies	283.85	17,413.66	22,100.00	22,100.00	4,686.34	79 %
5020	Telephone	1,781.66	14,869.64	11,100.00	15,300.00	430.36	97 %
5021	Computer/Email/Server Costs	1,492.27	11,023.73	9,500.00	9,500.00	-1,523.73	116 %
5030	Vehicle Maintenance	219.43	3,566.87	11,100.00	11,100.00	7,533.13	32 %
5032	Building & Grounds-Maintenance	10,551.44	60,271.76	104,400.00	104,400.00	44,128.24	58 %
5045	Miscellaneous Expenditures	1,993.87	17,687.78	22,300.00	22,300.00	4,612.22	79 %
5046	Bank Service Charge	95.96	1,850.99	4,500.00	4,500.00	2,649.01	41 %
5610	Legal Services	3,790.50	63,451.50	46,400.00	51,700.00	-11,751.50	123 %
5615	Financial Audit-Consulting	0.00	20,350.00	21,200.00	21,200.00	850.00	96 %
5620	Outsource Financial Consultant	8,200.00	49,400.50	50,100.00	53,000.00	3,599.50	93 %
5670	Other Professional Services	8,363.41	65,748.42	51,750.00	65,750.00	1.58	100 %
6010	Equipment	0.00	123.92	0.00	0.00	-123.92	%
6019	Vehicles	4,252.85	4,252.85	10,000.00	22,000.00	17,747.15	19 %
6025	Software	0.00	916.50	11,140.00	11,140.00	10,223.50	8 %
	Account Total:	200,698.24	1,373,323.23	1,388,290.00	1,425,800.00	52,476.77	96 %
5020	Recreation						
5017	Community Events	21,867.79	90,067.10	90,000.00	90,000.00	-67.10	100 %
	Account Total:	21,867.79	90,067.10	90,000.00	90,000.00	-67.10	100 %
5030	Rossmoor Park						
5022	Utilities	1,075.77	13,259.79	13,930.00	13,930.00	670.21	95 %
5023	Water	5,484.41	65,557.18	66,840.00	72,000.00	6,442.82	91 %
5025	SECURED PROP TAX	0.00	1,063.34	1,340.00	1,340.00	276.66	79 %
5032	Building & Grounds-Maintenance	0.00	1,359.00	0.00	0.00	-1,359.00	%
5034	Alarm Systems/Security	0.00	789.00	1,110.00	1,110.00	321.00	71 %
5045	Miscellaneous Expenditures	223.78	6,322.40	7,080.00	7,080.00	757.60	89 %
5051	Equipment Rental	0.00	0.00	570.00	570.00	570.00	%

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ROSSMOOR COMMUNITY SERVICES DISTRICT
Statement of Expenditure - Budget vs. Actual Report
For the Accounting Period: 6 / 26

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10 General Fund

Account	Object	Committed Current Month	Committed YTD	Original Appropriation	Current Appropriation	Available Appropriation	% Commit
5052	Minor Facility Repairs /Tools	0.00	264.32	1,110.00	2,110.00	1,845.68	13 %
5655	Landscape Maintenance /	9,150.00	35,742.00	37,100.00	37,100.00	1,358.00	96 %
6005	Buildings and Improvements	0.00	59,918.09	0.00	60,200.00	281.91	100 %
	Account Total:	15,933.96	184,275.12	129,080.00	195,440.00	11,164.88	94 %
5040	Montecito Center						
5022	Utilities	384.32	2,368.07	2,220.00	2,220.00	-148.07	107 %
5023	Water	358.38	4,581.57	5,020.00	5,020.00	438.43	91 %
5025	SECURED PROP TAX	0.00	893.00	1,110.00	1,110.00	217.00	80 %
5032	Building & Grounds-Maintenance	0.00	860.00	0.00	0.00	-860.00	%
5034	Alarm Systems/Security	0.00	282.00	720.00	720.00	438.00	39 %
5045	Miscellaneous Expenditures	0.00	291.39	570.00	570.00	278.61	51 %
5052	Minor Facility Repairs /Tools	0.00	2,208.55	570.00	3,770.00	1,561.45	59 %
5655	Landscape Maintenance /	1,147.50	4,590.00	4,100.00	4,100.00	-490.00	112 %
6005	Buildings and Improvements	0.00	3,090.00	15,000.00	0.00	-3,090.00	%
	Account Total:	1,890.20	19,164.58	29,310.00	17,510.00	-1,654.58	109 %
5050	Rush Park						
5022	Utilities	2,331.77	31,179.92	35,210.00	35,210.00	4,030.08	89 %
5023	Water	4,857.76	51,633.37	55,700.00	50,540.00	-1,093.37	102 %
5025	SECURED PROP TAX	0.00	4,069.50	4,680.00	4,680.00	610.50	87 %
5032	Building & Grounds-Maintenance	0.00	1,366.00	0.00	0.00	-1,366.00	%
5034	Alarm Systems/Security	220.00	502.00	900.00	900.00	398.00	56 %
5045	Miscellaneous Expenditures	25.36	492.41	570.00	570.00	77.59	86 %
5051	Equipment Rental	0.00	659.62	1,680.00	1,680.00	1,020.38	39 %
5052	Minor Facility Repairs /Tools	0.00	579.85	570.00	1,570.00	990.15	37 %
5655	Landscape Maintenance /	9,150.00	35,742.00	37,100.00	37,100.00	1,358.00	96 %
6005	Buildings and Improvements	190.00	26,105.00	37,250.00	71,500.00	45,395.00	37 %
	Account Total:	16,774.89	152,329.67	173,660.00	203,750.00	51,420.33	75 %
5060	Street Lighting						
5650	Street Lighting and	10,854.92	127,975.40	124,400.00	124,400.00	-3,575.40	103 %
	Account Total:	10,854.92	127,975.40	124,400.00	124,400.00	-3,575.40	103 %
5070	Street Sweeping						
5642	Street Sweeping	6,969.98	82,074.87	85,430.00	85,430.00	3,355.13	96 %
	Account Total:	6,969.98	82,074.87	85,430.00	85,430.00	3,355.13	96 %
5080	Parkway Trees						
5017	Community Events	0.00	160.24	1,680.00	1,680.00	1,519.76	10 %
5656	Tree Trimming	2,901.00	144,397.70	145,340.00	145,340.00	942.30	99 %
5660	TREE REMOVAL	1,312.50	4,652.50	3,340.00	19,340.00	14,687.50	24 %
6015	Trees	38.75	35,303.60	50,130.00	34,130.00	-1,173.60	103 %
	Account Total:	4,252.25	184,514.04	200,490.00	200,490.00	15,975.96	92 %
5090	Mini-Parks and Medians						
5022	Utilities	15.99	677.63	570.00	570.00	-107.63	119 %
5023	Water	1,900.38	16,818.74	11,140.00	15,000.00	-1,818.74	112 %
5045	Miscellaneous Expenditures	0.00	0.00	110.00	110.00	110.00	%
5051	Equipment Rental	0.00	0.00	110.00	110.00	110.00	%
5052	Minor Facility Repairs /Tools	0.00	52.06	110.00	110.00	57.94	47 %

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ROSSMOOR COMMUNITY SERVICES DISTRICT
Statement of Expenditure - Budget vs. Actual Report
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10 General Fund

Account	Object	Committed Current Month	Committed YTD	Original Appropriation	Current Appropriation	Available Appropriation	% Commit
5655	Landscape Maintenance /	1,147.50	4,589.75	4,100.00	4,100.00	-489.75	112 %
	Account Total:	3,063.87	22,138.18	16,140.00	20,000.00	-2,138.18	111 %
	Account Group Total:	282,306.10	2,235,862.19	2,236,800.00	2,362,820.00	126,957.81	95 %
	Fund Total:	282,306.10	2,235,862.19	2,236,800.00	2,362,820.00	126,957.81	95 %
	Grand Total:	282,306.10	0.00				
			2,235,862.19	2,236,800.00	2,362,820.00	126,957.81	95 %

EXPLANATION OF SIGNIFICANT VARIANCES FROM BUDGETED AMOUNTS JUNE 2026

Revenue Accounts (Accounts more than 120% and less than 80%)

Account Code	%	Item	Explanation
3408	161	Pickleball Instructor Private Lessons	Pickleball Instructor reserving more court time
3431	316	Rossmoor Building Rental	Higher rental of Community Room
3432	213	Rossmoor Park Picnic Site	Higher rental of picnic sites particularly new site with canopy
3441	154	Montecito Building Rental	Higher rental of Montecito Center
3452	162	Rush Park Picnic Site	Higher rental of picnic sites
3453	145	Rush Park Kitchen	Higher usage in July and August of 2025

Expenditure Accounts (Accounts more than 120% and less than 80%)

Account Code	%	Item	Explanation
5010-5030	32	Vehicle Maintenance	No major expenses for vehicles for the fiscal year
5010-5610	123	Legal Services	Largely due to the review of proposed policies and drafting of agreements related to recent bids and RFP's

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ROSSMOOR COMMUNITY SERVICES DISTRICT
Claim Details
For the Accounting Period: 7/26

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* ... Over spent expenditure

Claim Line #	Check Invoice #/Inv Date/Description	Vendor #/Name/	Document \$/ Line \$	Disc \$	PO #	Fund Org Acct	Object Proj	Cash Account
1733	20753S	667 ALLIANT INSURANCE SERVICES INC	1,652.00					
	26-27 ACIP Crime Renewal							
1	3600462 07/01/26	26-27 ACIP Crime Renewal	1,652.00*			10 5010	5002	1010
1734	20754S	102 EVENT NEWS-ENTERPRISE	135.00					
	164816 26-27 final budget							
1	00164816 07/01/26	164816 26-27 final budget	135.00*			10 5010	5010	1010
1735	20755S	969 J.O. GENERAL MASONRY, INC	23,880.00					
	Repair a double brick panel							
1	1743 07/06/26	Repair a double brick panel	23,880.00*			10 5010	6005	1010
1736	20756S	1069 LandCare Holdings, Inc.	500.00					
	Wall trimming along Los Alamitos							
1	1018496 07/07/26	Wall trim. along Los Alamitos	500.00*			10 5010	5032	1010
1737	20757S	761 ORANGE COUNTY TREASURER-TAX CO	2,861.19					
	FY 2026-2027 Allocation LAFCO Costs							
1	GA26270040 07/01/26	FY 2026-2027 Allocation LA	2,861.19*			10 5010	5004	1010
1738	20758S	899 SCA OF CA, LLC	6,969.98					
	Monthly Sweeping Service							
1	CA0944755 07/05/26	Monthty Sweeping Service	6,969.98*			10 5070	5642	1010
1739	20759S	96 SITE ONE LANDSCAPE SUPPLY LLC	88.21					
	Rush Park Turf Repairs							
1	168332287- 07/01/26	Rush Park Turf Repairs	88.21*			10 5010	5032	1010
# of Claims			7	Total:	36,086.38			

JULY 2026 CREDIT CARD STATEMENT

MERCHANT/DESCRIPTION	TRANSACTION DATE	ACCOUNT CODE	AMOUNT	INVOICE #/NOTES	APPROVAL
Ganahl Lumber	6/24/2026	5010-5045	\$ 6.53	Washers for hose	SL
Jack's Lawnmower	6/24/2026	5010-5045	\$ 21.60	Edger blades	SL
Ralphs	6/25/2026	5010-5016	\$ 47.94	Water	SL
Uline	6/26/2026	5010-5018	\$ 2,838.32	Janitorial Supplies	SL
CFBTEL	6/29/2026	5010-5020	\$ 549.46	Monthly Fee	SL
CVS	6/30/2026	5010-5016	\$ 458.72	Two pack Narcan for First Aid Kits	SL
SP Angelinos	7/1/2026	5010-5016	\$ 159.74	Coffee	SL
Ammco	7/1/2026	5010-5045	\$ 160.53	Vacuum Maintenance	SL
A&J Portables	7/2/2026	5020-5017	\$ 1,000.00	July Festival Restrooms	SL
A&J Portables	7/2/2026	5020-5017	\$ 1,000.00	August Festival Restrooms	SL
Amazon	7/2/2026	5010-5016	\$ 63.30	HDMI Cables	SL
United Rentals	7/2/2026	5020-5017	\$ 1,100.27	Festival Light Towers	SL
Resource Building Materials	7/3/2026	5010-5032	\$ 7,037.90	Signature Wall Bricks	SL
Microsoft	7/4/2026	5010-5021	\$ 341.38	Monthly Fee	SL
Zoom	7/5/2026	5010-5016	\$ 33.98	Monthly Fee	SL
Amazon	7/7/2026	5010-5016	\$ 61.72	Festival Snacks	SL
Amazon	7/7/2026	5010-5016	\$ 12.04	Festival Drinks	SL
Amazon	7/8/2026	5010-5016	\$ 33.93	Festival Drinks	SL
Amazon	7/8/2026	5010-5045	\$ 69.40	Safety Glasses	SL
Amazon	7/8/2026	5010-5045	\$ 43.09	Hard Hat Shield	SL
In Celebrations	7/8/2026	5020-5017	\$ 719.30	Festival Rentals	SL
Home Depot	7/8/2026	5010-5032	\$ 500.31	CJPIA Requested Repairs	SL
Ultimate Foam Party	7/9/2026	5020-5017	\$ 400.00	Festival Foam	SL
Ganahl Lumber	7/9/2026	5010-5032	\$ 114.83	Volleyball Court & Park Bench Repairs	SL
Staples	7/9/2026	5010-5016	\$ 424.06	Rossmoor Office Printer Ink	SL
USPS	7/10/2026	5010-5014	\$ 156.00	Postage	SL
Amazon	7/10/2026	5010-5016	\$ 32.16	DVD Drive	SL
Amazon	7/10/2026	5010-5045	\$ 46.22	Hard Hat Shield	SL
Jersey Mikes	7/10/2026	5010-5016	\$ 285.00	Festival Sandwiches	SL
Costco	7/10/2026	5010-5016	\$ 195.59	Meeting Snacks & Coffee	SL
Ralphs	7/14/2026	5010-5016	\$ 47.94	Water	SL
United Rentals	7/14/2026	5020-5017	\$ 838.96	Festival Light Towers	SL
Uline	7/18/2026	5010-5016	\$ 146.47	Slip Mat for kitchen	SL
Constant Contact	7/19/2026	5010-5670	\$ 62.00	Monthly Fee	SL
1000Bulbs	7/20/2026	5010-5045	\$ 107.58	Light Fixture	SL
Survey Monkey	7/20/2026	5010-5670	\$ 99.00	Monthly Fee	SL
ICMA Online	7/21/2026	5010-5004	\$ 993.00	ICMA Membership	SL
Home Depot	7/21/2026	5010-5032	\$ 21.32	Toilet Coupling Kit	SL
Boot Barn	7/23/2026	5010-5016	\$ 113.08	Arborist Boots	SL
Access Auto Glass	7/25/2026	5010-5030	\$ 250.00	F150 Rear Window Replacement	SL
TOTAL			\$ 20,592.67		

ROSSMOOR COMMUNITY SERVICES DISTRICT

AGENDA ITEM F-1

Date: August 11, 2026

To: Honorable Board of Directors

From: General Manager Sharon Landers

Subject: REVIEW OF QUALIFIED CANDIDATES FOR AND APPOINTMENT OF ONE CANDIDATE TO FILL A VACANT SEAT ON THE ROSSMOOR COMMUNITY SERVICES DISTRICT BOARD OF DIRECTORS

RECOMMENDATION

It is recommended that the Rossmoor Community Services District (RCSD) Board of Directors:

- (A) Interview candidates, receive public comment, and make an appointment to fill the board vacancy for the remaining unexpired term expiring December 2028, or
- (B) Review the applicant pool, receive public comment and decline to make an appointment, directing staff to coordinate with the County Registrar of Voters to call a special election.

BACKGROUND

On July 12, 2026, then Director Mary Ann Remnet submitted her resignation from the RCSD's Board of Directors effective immediately. The mandated "Notice of Vacancy" was posted for 17 days in 3 conspicuous locations within the district boundaries and on the RCSD website prior to this meeting, in accordance with Government Code Section 1780(d) from July 15 to July 31. The District received eight (8) letters of interest within the deadline of 5:00 p.m. on July 31, 2026. The Registrar of Voters confirmed that all eight (8) applicants meet the legal requirements that they are registered voters who reside within the boundaries of the RCSD.

INFORMATION

Pursuant to Government Code Section 1780(d), because the notification to the Board and the effective date of the resignation occurred on the same date, the Board has 60 days from July 12, 2026 to fill the seat by appointment, or it may call an election to fill the vacancy.

Applicants for Vacant Board Seat

Eight (8) qualified candidates submitted applications/resumes within the July 31, 2026 deadline. In alphabetical order, the eight applicants are:

- Matt Anderson
- Eric Bredenberg
- Jody L. Roubanis
- Brad Simon
- Loree Swanenburg
- Konya Vivanti
- Scott Yabroff
- Andrew Zinser

Selection Process

The candidates will be interviewed in open session as required by the Brown Act. Each candidate will be allotted two minutes for an opening statement, followed by a first round of 5 minutes of Q&A per board member with the possibility of a second round of 5 minutes of Q&A by one or more board members, and two minutes for closing remarks.

Following the interviews of all the candidates, the Board President may entertain a motion to nominate a candidate to fill the vacancy or may use any other process agreed upon by the Board to make the selection or take other action allowed by law.

FISCAL IMPACT

If an appointment is made tonight, there is no direct election cost to the District. Calling for an election will result in costs related to scheduling the election, which is likely to be over \$10,000.

ATTACHMENTS

1. Resignation submitted by Mary Ann Remnet July 12, 2026
2. Notice of Vacancy
3. Government Code Section 1780
4. Applications/Resumes with private personal information redacted

Carolyn Whang

From: Carolyn Whang
Sent: Friday, August 7, 2026 2:17 PM
To: Carolyn Whang
Subject: FW: Resignation of Directorship

From: Mary Ann Remnet <mremnet@rossmoor-csd.org>
Date: July 12, 2026 at 6:53:16 AM PDT
To: Sharon Landers <slanders@rossmoor-csd.org>, Jo Shade <jshade@rossmoor-csd.org>
Subject: Resignation of Directorship

Board of Directors
Rossmoor Community Services District

Dear President and Fellow Board Members and General Manager.

After further reflection and due to personal reasons, I have concluded that I am no longer able to fully devote the time and attention that the day-to-day work of the District requires. Accordingly, I respectfully request that my previously submitted resignation, which was to be effective in August, instead become effective immediately today.

In the interest of ensuring continuity and effective representation, I believe it is in the District's best interest for the Board to fill the vacancy as soon as possible so that its important work can continue without interruption.

It has been an honor and privilege to serve the residents of our District. I am sincerely grateful for the opportunity to work alongside my fellow Board members, District staff, and members of our community. Thank you for your trust, collaboration, and dedication, and I wish the District continued success.

Respectfully,

Mary Ann Remnet

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NOTICE OF THE BOARD OF DIRECTORS
OF THE ROSSMOOR COMMUNITY SERVICES DISTRICT

Please take notice that Director Mary Ann Remnet has resigned from the Board of Directors of the Rossmoor Community Services District effective July 12, 2026. As a result of this resignation there is now a vacancy on the Board of Directors.

Pursuant to Government Code Section 1780, the Board of Directors may, within 60 days of July 12, 2026, make an appointment to office Director to fill this vacancy. The term of office for this position expires in December 2028. A person appointed to the office of Director must be a resident at least 18 years of age or older and a registered voter within the boundaries of the Rossmoor Community Services District.

Anyone interested in being appointed is required to submit a letter of interest and a resume setting forth a brief summary of the person's interest, qualifications, and background. Letters of interest and resumes should be personally delivered, emailed or mailed to the District offices so that they are received at the District offices no later than 5:00 p.m. on July 31, 2026. Letters of interest and resumes should be emailed to: cwhang@rossmoor-csd.org or hand delivered or mailed to the following address:

Sharon Landers, General Manager
Rossmoor Community Services District
3001 Blume Drive
Rossmoor, CA 90720

Dated: July 14, 2026

California Government Code 1780

Special District Elections and appointments to vacant Board positions

You are here: [California](#) / [Government Code - GOV](#) / [ARTICLE 2. Vacancies \[1770. - 1782.\]](#) / [Section 1780.](#)

Section 1780. (Amended by Stats. 2007, Ch. 343, Sec. 4.)

Cite as: Cal. Gov't. Code §1780.

(a)Notwithstanding any other provision of law, a vacancy in any elective office on the governing board of a special district, other than those specified in Section 1781, shall be filled pursuant to this section.

(b)The district shall notify the county elections official of the vacancy no later than 15 days after either the date on which the district board is notified of the vacancy or the effective date of the vacancy, whichever is later.

(c)The remaining members of the district board may fill the vacancy either by appointment pursuant to subdivision (d) or by calling an election pursuant to subdivision (e).

(d)(1)The remaining members of the district board shall make the appointment pursuant to this subdivision within 60 days after either the date on which the district board is notified of the vacancy or the effective date of the vacancy, whichever is later. The district shall post a notice of the vacancy in three or more conspicuous places in the district at least 15 days before the district board makes the appointment. The district shall notify the county elections official of the appointment no later than 15 days after the appointment.

(2)If the vacancy occurs in the first half of a term of office and at least 130 days prior to the next general district election, the person appointed to fill the vacancy shall hold office until the next general district election that is scheduled 130 or more days after the date the district board is notified of the vacancy, and thereafter until the person who is elected at that election to fill the vacancy has been qualified. The person elected to fill the vacancy shall hold office for the unexpired balance of the term of office.

(3)If the vacancy occurs in the first half of a term of office, but less than 130 days prior to the next general district election, or if the vacancy occurs in the second half of a term of office, the person appointed to fill the vacancy shall fill the balance of the unexpired term of office.

(e)(1) In lieu of making an appointment the remaining members of the board may within 60 days of the date the district board is notified of the vacancy or the effective date of the vacancy, whichever is later, call an election to fill the vacancy.

(2) The election called pursuant to this subdivision shall be held on the next established election date provided in Chapter 1 (commencing with Section 1000) of Division 1 of the Elections Code that is 130 or more days after the date the district board calls the election.

(f)(1) If the vacancy is not filled by the district board by appointment, or if the district board has not called for an election within 60 days of the date the district board is notified of the vacancy or the effective date of the vacancy, whichever is later, then the city council of the city in which the district is wholly located, or if the district is not wholly located within a city, the board of supervisors of the county representing the larger portion of the district area in which the election to fill the vacancy will be held, may appoint a person to fill the vacancy within 90 days of the date the district board is notified of the vacancy or the effective date of the vacancy, whichever is later, or the city council or board of supervisors may order the district to call an election to fill the vacancy.

(2) The election called pursuant to this subdivision shall be held on the next established election date provided in Chapter 1 (commencing with Section 1000) of Division 1 of the Elections Code that is 130 or more days after the date the city council or board of supervisors calls the election.

(g)(1) If within 90 days of the date the district board is notified of the vacancy or the effective date of the vacancy, whichever is later, the remaining members of the district board or the appropriate board of supervisors or city council have not filled the vacancy and no election has been called for, then the district board shall call an election to fill the vacancy.

(2) The election called pursuant to this subdivision shall be held on the next established election date provided in Chapter 1 (commencing with Section 1000) of Division 1 of the Elections Code that is 130 or more days after the date the district board calls the election.

(h)(1) Notwithstanding any other provision of this section, if the number of remaining members of the district board falls below a quorum, then at the request of the district secretary or a remaining member of the district board, the appropriate board of supervisors or the city council shall promptly appoint a person to fill the vacancy, or may call an election to fill the vacancy.

(2)The board of supervisors or the city council shall only fill enough vacancies by appointment or by election to provide the district board with a quorum.

(3)If the vacancy occurs in the first half of a term of office and at least 130 days prior to the next general district election, the person appointed to fill the vacancy shall hold the office until the next general district election that is scheduled 130 or more days after the date the district board is notified of the vacancy, and thereafter until the person who is elected at that election to fill the vacancy has been qualified. The person elected to fill the vacancy shall hold office for the unexpired balance of the term of office.

(4)If the vacancy occurs in the first half of a term of office, but less than 130 days prior to the next general district election, or if the vacancy occurs in the second half of a term of office, the person appointed to fill the vacancy shall fill the balance of the unexpired term of office.

(5)The election called pursuant to this subdivision shall be held on the next established election date provided in Chapter 1 (commencing with Section 1000) of Division 1 of the Elections Code that is held 130 or more days after the date the city council or board of supervisors calls the election.

District elections will be held on conjunction with the Sacramento County Board of Elections General Election calendar, which is the first Tuesday of November in even numbered years.

Board members will be elected to four year staggered terms. (ex. Term A-2018 two seats, Term B-2020 three seats)

RE: Letter of Interest for Rossmoor Community Services District Board of Directors Vacancy

Dear Members of the Board,

I am writing to express my interest in appointment to the Rossmoor Community Services District Board of Directors. My wife and I love living in Rossmoor and regularly attend community events. We have also enjoyed improving our home, building our garden, and enhancing our landscaping. We just submitted our home for consideration for the Rossmoor Woman's Club Holiday Home Tour.

My appreciation for the community also inspired me to research Rossmoor's history and create a dedicated page for my wife's real estate business, YuliaAnderson.com/Rossmoor, highlighting Rossmoor's original homes, development, schools, landmarks, and traditions.

I am a business owner and currently serve as Director of Real Estate Investments and Services, Inc. I oversee residential real estate investments, renovations, interior and exterior design, material sourcing, property management operations, contractors, budgets, and operating decisions. This work requires financial discipline, practical problem solving, vendor accountability, and careful consideration of the needs of homeowners and tenants.

Previously, I spent more than 15 years in product management and business leadership in the technology sector, holding senior management and director roles at companies including GoDaddy and Amazon, where I worked on Fire TV and Alexa. My responsibilities included leading complex initiatives, developing and managing software roadmaps, managing teams, evaluating investments, establishing priorities, overseeing vendors, and using data and customer feedback to make informed decisions. I hold an MBA and a bachelor's degree in marketing.

I also served on the Board of Directors of the Evergreen Estates Homeowners Association in Costa Mesa from 2022 through 2023. That experience gave me a direct understanding of community governance, fiduciary responsibility, board collaboration, property maintenance, vendor oversight, and the importance of communicating clearly with homeowners.

If appointed, I would bring a practical, analytical, and independent perspective to the Board. My priorities would include responsible financial stewardship, well maintained parks and facilities, protection of Rossmoor's urban forest, effective oversight of

contractors and capital projects, strong community events and recreational programs, and clear, accessible communication with residents.

I would approach each issue with an open mind, listen carefully to community input, review the available facts, and work cooperatively with fellow Board members, District staff, residents, Orange County, and neighboring jurisdictions. My goal would be to make thoughtful decisions that protect Rossmoor's distinctive character and serve the community's long-term interests.

Thank you for considering my candidacy. I would be honored to serve the Rossmoor community and would welcome the opportunity to discuss my qualifications and interest with the Board.

Sincerely,

Matt Anderson



Professional Experience

REAL ESTATE INVESTMENTS AND SERVICES, INC., Rossmoor, CA

Oct 2025 – Present

Director and Owner

Lead residential real estate investment, renovation, redesign, and property management operations across Los Angeles and Orange Counties, overseeing acquisitions, financial analysis, contractors, regulatory requirements, and property performance.

- Underwrite residential investment opportunities using after repair value, acquisition cost, renovation budget, carrying costs, taxes, financing, commissions, contingencies, and projected returns to establish purchase and disposition strategies.
- Direct residential renovation and resale projects from due diligence through market readiness, coordinating design, materials, contractors, permits, inspections, HOA requirements, remediation, staging, and listing preparation.
- Resolve complex construction and compliance issues involving code requirements, city inspections, contractor performance, water damage, mold remediation, insurance claims, and building infrastructure.
- Founded MYA Property Management, establishing pricing, service agreements, operational processes, owner and tenant communications, vendor management, tenant screening, rent collection, maintenance coordination, and financial reporting practices.

AMAZON, Culver City, CA

April 2017 – Oct 2025

Senior Product Manager – Technical, Wondery | June 2024 – Oct 2025

Led product strategy and execution for Wondery's podcast production and distribution platforms, driving customer engagement and monetization through feature innovation and partnerships.

- Implemented UX enhancements related to search, settings, and personalization in the Wondery mobile app, which resulted in a 6% increase in engagement.
- Launched Android Auto integration for the Wondery app, driving adoption among 29% of Android listeners and boosting multi-show listening from 61% to 89%, significantly increasing cross-show engagement and retention.
- Deployed net new subscription plans across Patreon, Apple Podcasts, and YouTube, exceeding projections with a 4% lift in annualized subscription revenue.
- Applied Agentic AI to categorize app reviews and customer support tickets into actionable insights, streamlining reporting, prioritizing support tickets, and informing roadmap, cut support resolution time by 1 day and boosted app ratings +0.5 stars.

Sabbatical | June 2022 – June 2024

Senior Product Manager - Technical, Alexa Video | January 2020 – June 2022

Directed Alexa Video voice experience and business intelligence across multiple device ecosystems, integrating with top global streaming partners.

- Delivered 18% YoY growth in MAUs through optimized video app integrations with device partners such as Fire TV, Echo Show, Samsung, and Xbox.
- Spearheaded TikTok integration for Echo Show, defining UI/voice experience, coordinating PR and GTM strategy, achieved 9% adoption among MAUs.
- Slashed search abandons by 8%, by negotiating with Netflix to seamlessly integrate their content into search results on Echo Show devices; oversaw all phases of development process
- Managed Alexa Video BI team, delivering executive KPI reports and elevating experimentation quality as "Lead Experimentation Bar Raiser" (subject matter expert, evangelist, mentor, approver).

Senior Product Manager, Fire TV | April 2017 – January 2020

Oversaw product launches and customer experience improvements for Amazon Fire TV, shaping product roadmap and driving adoption through strategic feature development.

- Spearheaded the launch of 10 press-worthy features on Fire TV in 2019, 4 of which were called out on product packaging; average feature adoption was 14% of Monthly Active Users.
- Executed the deployment of a Fire TV solution for strategic partner Best Buy; successfully positioned Fire TV as the preferred native UI experience for Best Buy's house brand TV, Insignia.

- Forged a strategic partnership with Apple to launch Apple Music on Fire TV, expanding Fire TV's entertainment ecosystem and driving a 14% lift in music engagement across millions of users.
- Defined the user behavior enabling seamless viewing and two-way communication for smart home security cameras/doorbells on the Fire TV interface, driving 5% adoption and a 3% increase in units via bundled sales.

UBM (INFORMA), Santa Monica, CA

October 2015 – November 2016

Director of Product Management

Led digital transformation for the world's largest events company, directly managing Product, UX, and Engineering teams to deliver scalable, data-informed solutions for 80+ websites and mobile apps.

- Authored UX and experimentation best practices to overhaul mobile and web interfaces resulting in a 59% increase in online event registrations year over year.
- Reduced development capacity and turnaround time by migrating 95% of all event sites onto a standardized stack consisting of a CMS framework, CSS framework, APIs, and reporting tools.
- Boosted efficiency for Marketing and Operations by improving the backend CMS interface, cutting site update time by ~30%.

Additional Relevant Experience

YP, Glendale, CA

Senior Manager, Product Management, Video & Websites

- Led the roadmap and pricing strategy for a multi-sided website building platform/service (Business Owners, Designers, Operations), driving a 12% YoY lift in subscription plans sold.
- Spearheaded the 0 → 1 launch of a new add-on product for video tours, creating a new revenue stream and driving 5% incremental product revenue growth.
- Realigned product positioning based on deep customer and stakeholder insights, boosting the platform's net promoter score by 11 points.

J2 GLOBAL (ZIFFDAVIS/CONSENSUS CLOUD SOLUTIONS), Los Angeles, CA

Senior Product Manager, Mobile & Growth

- Increased subscriptions by 6% and retention by 15% for the eFax flagship brand by optimizing the signup funnel and prioritizing feature enhancements based on customer feedback.
- Bolstered engineering efficiencies and shortened release cycles >50% by driving transition to Agile software development lifecycle and merging the backend of similar apps into a unified platform.
- Improved app store optimization and app ratings in Appstore & Google Play by >1 star across app portfolio resulting 11% lift in app installs.

GODADDY, Scottsdale, AZ

Business Intelligence Analyst > Data Product Manager > Senior Product Manager / Customer Experience Committee Chair (UX)

- Promoted to Data Product Manager; owned the data product roadmap from conception to execution to iteration.
- Promoted to Sr Product Manager, drove GoDaddy to #1 global market share in paid hosting through targeted launches and channel improvements.
- Launched GoDaddy's Website Builder and eCommerce suites from 0→1, driving a 16% uplift in revenue.
- Boosted Revenue 13% for a portfolio of SaaS cloud solutions consisting of CRM, analytics, productivity, and security products; representing 26% of total company revenue.
- Led the Customer Experience Committee to resolve cross-product integration friction, eliminating the 14 most severe issues identified through customer feedback.

Sunland Arizona Financial Services, Inc.

Director of Product & Operations

- Conceptualized & authored requirements for logistics mobile app, tripling driver (field rep) output within 1 year.
- Managed 8 direct reports, created training and performance programs for drivers.

Education

Master of Business Administration (MBA) - Arizona State University

Bachelor of Science (BS), Marketing - Arizona State University

Certifications

Computer Science, SQL/Relational Databases - Stanford University

HTML/CSS, JavaScript, C# - University of Illinois

Certified Scrum Product Owner - Scrum Alliance

Pragmatic Marketing Certified Level III - Pragmatic Marketing

PROFESSIONAL & COMMUNITY RELATIONS

Evergreen Estates HOA Board	2022 – 2023
PMA.LA Volunteer (Product Management Association of Los Angeles)	2015 – 2016
Toastmasters	2009 – 2013
Habitat for Humanity Marketing and PR Committee	2009 – 2011
MBA Student Advisory Board – W. P. Carey, Arizona State Univ.	2006 – 2008

July 31,2026

Sharon Landers, General Manager
Rossmoor Community Services District
3001 Blume Drive
Rossmoor, CA 90720

Dear Ms. Landers,

My name is Eric Bredenberg and I am interested in applying for the open Director position on the Board of Directors of the Rossmoor Community Services District.

I have been a resident of Rossmoor for over thirty-three years, am now retired and would like to dedicate some service time to the betterment of this wonderful community. I have raised three stepsons who all attended Los Alamitos High School, and my sixteen-year-old daughter is currently a Junior there. I recently concluded a two-year commitment serving on the Los Alamitos High School School Site Council as a parent participant providing oversight on curriculum and school activities.

Attached is my resume for your review. Please consider me as a candidate for this position.

Sincerely,

Eric Bredenberg



Eric Bredenberg

Regional Sales Director

High-energy sales professional with experience in management, marketing, editorial, sales and international in the textbook publishing industry. Proven success achieving sales goals with major publishers. Creative and effective leader skilled in developing high-performing teams. Strength in developing and maintaining strong client relationships. Recognized for outstanding leadership in the field of language instruction.

Skills

- Sales Management
- Marketing
- Digital Technology
- Team Development
- Lead Acquisition
- Relationship Management
- Cross-Functional Leadership
- Business Optimization
- Project Management

Experience

Cengage Learning, Los Alamitos, CA

June 1998 – May 2021

Regional Manager – National Geographic Learning Division, 2012-2021

- Recruited, hired and trained sales teams to sell print and digital textbooks to public and private school districts in the western United States.
- Collaborated with tech and curriculum departments of school districts setting up digital resources for teachers and students during the COVID pandemic.
- Organized and led product campaigns for core disciplines, CTE, ELD, and state adoptions.

National Director for Adult Education Sales - Heinle Division, 2008-2012

- Directed sales and marketing campaigns for Adult Ed ESL products throughout the U.S.
- Determined market trends and worked closely with editorial to create new or modify existing products to capitalize on opportunities.
- Conducted hundreds of presentations training reps and customers on product features and use.

National Sales Manager – Heinle Division, 2005-2008

- Managed sales force of 14 field reps, 2 telesales reps, 2 field marketing managers, and 2 regional managers.
- Directed sales force activities in the California, Texas, and Florida state adoptions.
- Participated on the Heinle Editorial Review Board determining future products.
- Chosen to attend selective Corporate Leadership Training week in Singapore.

International Marketing Manager - Heinle Division, 2003-2005

- Effectively liaised between the Boston office and the International groups improving communication and developing better relationships and product.
- Spearheaded marketing/sales efforts to Asia and Latin America.
- Coached local sales forces in product, sales techniques, new rep training, and manager training.
- Conducted plenaries and sales presentations at international conferences.

Marketing Manager - Heinle Division, 2001-2003

- Successfully launched and implemented the bestselling *Stand Out* marketing campaign.
- Motivated the domestic U.S. sales team to dominate the U.S. Adult Ed market.
- Exceeded goal.

Acquisitions Editor - Heinle Division, 1999-2000

- Participated in the signing and/or creation of *Stand Out*, *Basic English in Action*, *Teaching English as a Second or Foreign Language 3/e*, *More Grammar Practice*, *Heinle's Complete Guide to the TOEFL Test (CBT Edition)*, *Well Said 2/e*, *Refining Composition Skills 5/e*, *Composition Practice 3/e*,

Western Regional Sales Manager - Heinle Division, 1998-1999

- Recreated the western region sales force, hiring, training, monitoring, and leading them to sell effectively in three major markets.
- Exceeded goal.

Additional Relevant Experience

Mark One Mortgage, Cerritos, CA**Vice President, Sales**

- Managed a sales force of 40 commissioned reps, 20 of whom earned between \$100K - \$600K per year.
- Oversaw promotion campaigns, sales training and customer relations.
- Designed sales training and motivational seminars.

Prentice Hall Publishers, Los Alamitos, CA**Regional Sales Manager, Regents and Higher Ed Division**

- Recruited, hired, and trained sales teams in the English Language Teaching Division and the College Division.
- Coordinated campaigns and events with marketing and editorial groups.
- Participated in semi-annual national sales meetings conducting workshops and leading sessions.

Education

Master of Business Administration (M.B.A.), Thunderbird School of Global Management, Phoenix, AZ

Master of Arts (M.A.), University of Arizona, Tucson, AZ

Bachelor of Arts (B.A.), East Asian Studies, Eckerd College, St. Petersburg, FL

Other Facts

President's Award for Outstanding Service 2011 -- California Association of Teachers to Speakers of Other Languages (CATESOL)

20-year member of Toastmasters International

Attained Black Belt in Shorinji Kempo while teaching English in Japan

Avid surfer, yogi, and general exercise/health enthusiast

1
Jody L. Roubanis, Ed.D.

July 29, 2026

Board of Directors
Rossmoor Community Services District
3001 Blume Drive
Rossmoor, CA 90720

Re: Application for Appointment to the Rossmoor Community Services District Board of Directors

Dear Members of the Board of Directors,

I respectfully submit my application for appointment to the vacancy on the Rossmoor Community Services District Board of Directors created by the resignation of Director Mary Ann Remnet, effective July 12, 2026.

I meet the eligibility requirements for appointment, as I am over the age of eighteen and a registered voter residing within the boundaries of the Rossmoor Community Services District.

Rossmoor has been my home for many years, and I have long believed that strong communities are built through thoughtful leadership, collaboration, transparency, and a willingness to serve. Throughout my professional career and volunteer service, I have worked to bring people together, solve problems, and develop practical solutions that improve the quality of life for others. I would be honored to bring these experiences to the Rossmoor Community Services District.

Professionally, I have dedicated my career to education, leadership, public service, and community engagement. I currently serve as a faculty member at Point Loma Nazarene University, where I teach and mentor future professionals in health and wellness. My previous positions include serving as a consultant for the American Association of Family and Consumer Sciences, university professor and program coordinator, State Supervisor for Family and Consumer Sciences with the Virginia Department of Education, and public-school teacher. These experiences have strengthened my skills in budgeting, strategic planning, policy development, organizational leadership, collaboration, and public communication.

My educational background includes an **Ed.D. in Occupational Education from North Carolina State University**, with research focusing on ethical professional problem solving, as well as a master's degree in Occupational Education and a bachelor's degree in Dietetics and Food Administration, and a minor degree in Chemistry from California State University, Long Beach.

RECEIVED

JUL 31 2026

In addition to my professional experience, I have devoted considerable time to serving both Rossmoor and the surrounding community. Highlights of my community leadership include:

- Current President (2024–2028) of the California Association of Family and Consumer Sciences.
- President of the Los Alamitos Unified School District PTA Council (2013–2015), following service as Executive Vice President and Parliamentarian.
- Recipient of both the California PTA Golden Oak Award and the California PTA Honorary Service Award for outstanding community service.
- Founder and Chair of the American Association of Family and Consumer Sciences Ethics Community.
- President of the Lighting Velo Cycling Club (2022–2024).
- Candidate for the Los Alamitos Unified School District Board of Education.

My community involvement has focused on bringing people together to address local issues through collaboration and thoughtful advocacy. As President of the Los Alamitos Unified School District PTA Council, I led a delegation of PTA leaders to Sacramento to advocate for increased public-school funding and policies benefiting local students. I also provided leadership for the successful community campaign supporting **Measure B**, the Los Alamitos Unified School District bond measure approved by Rossmoor voters in 2018.

As President of the Lighting Velo Cycling Club, I organized a coalition of regional cycling clubs to advocate for the expedited completion of the Seal Beach Bridge replacement along Pacific Coast Highway, emphasizing improved bicycle safety for recreational riders and for students who bicycle to Los Alamitos schools.

Most recently, I served as the primary author of the Rossmoor Homeowners Association's **Resolution Supporting Safe and Responsible E-Bike Use in Rossmoor**, which was adopted following collaboration with Rossmoor residents, members of the Rossmoor Women's Club, and the Rossmoor Homeowners Association Board of Directors. This effort reflects my belief that lasting solutions are achieved through respectful dialogue, community engagement, and partnerships among residents and local organizations.

These experiences have provided me with a broad understanding of the issues facing Rossmoor and have reinforced my commitment to thoughtful leadership, consensus-building, and responsible stewardship of our community.

Respectfully submitted,



Jody L. Roubanis, Ed.D.

Attachment: Resume

DR. JODY L. ROUBANIS, CFCS

Rossmoor, California 90720

PROFESSIONAL PROFILE

Educator, administrator, researcher, and community leader with extensive experience in higher education, public education, organizational governance, policy development, ethics, health and wellness, and family and consumer sciences. Demonstrated ability to lead organizations, build community coalitions, advocate before public agencies, manage programs, develop policy resolutions, and collaborate with residents, educators, elected officials, and nonprofit organizations. Long-standing commitment to Rossmoor, the Los Alamitos Unified School District, public education, community safety, and responsible public service.

EDUCATION

Doctor of Education, Occupational Education

North Carolina State University, 2000

Minor: Adult Education

Dissertation: *Women Leaders in Higher Education*

Master of Science, Occupational Education

North Carolina State University, 1998

Research Project: *Comparison of Entrance Requirements of North Carolina Community Colleges*

California Teaching Credential

California State University, Long Beach, 1990

Authorized Field: Home Economics

Supplementary Authorization: General Introductory Science

Bachelor of Science, Dietetics and Food Administration

California State University, Long Beach, 1986

Certified in Family and Consumer Sciences, CFCS

American Association of Family and Consumer Sciences

PROFESSIONAL EXPERIENCE

Faculty Member, Part-Time and Adjunct

Point Loma Nazarene University, San Diego, California | 2013–Present

Teach undergraduate courses in health, wellness, family and consumer sciences, personal and family finance, and related areas. Supervise research, evaluate student learning, and support curriculum and program development. Support America Saves financial literacy program.

Consultant

American Association of Family and Consumer Sciences, Washington, D.C. | 2008–2013

Coordinated the development of national preprofessional assessments in food science, nutrition, and broad-field family and consumer sciences. Supported professional certification, program development, member services, organizational leadership, and national initiatives.

Lecturer, Adjunct

California State University, Long Beach | 2008–2009

Family and Consumer Sciences Program Coordinator and Faculty Member

Meredith College, Raleigh, North Carolina | 1997–2008

Served as Program Coordinator from 2002–2008, Associate Professor from 2007–2008, Assistant Professor from 2001–2007, and Instructor from 1997–2001. Provided leadership in curriculum development, faculty collaboration, student advising, assessment, accreditation, research, budgeting, and program administration.

State Supervisor, Family and Consumer Sciences

Virginia Department of Education | 1994–1997

Provided statewide leadership for family and consumer sciences education, curriculum implementation, teacher development, policy interpretation, and Career and Technical Education programs.

Family and Consumer Sciences Teacher

Hopewell Public Schools, Hopewell, Virginia | 1991–1994

Instructor

Orange Coast College, Costa Mesa, California | 1986–1988

Instructor

California Regional Occupational Program | 1986–1987

ROSSMOOR AND LOCAL COMMUNITY LEADERSHIP

- Served as President of the Los Alamitos Unified School District PTA Council from 2013–2015.
- Served as Parliamentarian for the Orange County PTA from 2016–2018.
- Led a Los Alamitos Unified School District PTA delegation to Sacramento to advocate for increased funding for California public schools.
- Provided leadership for the Los Alamitos PTA campaign supporting Measure B, which was approved by voters, including Rossmoor voters, in 2018.
- Received the **California PTA Golden Oak Service Award** from the Los Alamitos Unified Council of PTAs in May 2021.
- Received the **California PTA Honorary Service Award** from the Los Alamitos Unified Council of PTAs in May 2014.
- Served as President of the Lightning Velo Cycling Club from 2022–2024.
- Organized a coalition of area cycling clubs to advocate for the expedited completion of the Seal Beach Bridge project on Pacific Coast Highway. The effort emphasized improved bicycle safety.

on PCH and safer transportation for students bicycling to schools in the Los Alamitos Unified School District.

- Served as the primary author of the Rossmoor Homeowners Association's resolution supporting safe and responsible e-bike use in Rossmoor. Developed the resolution in collaboration with Rossmoor residents, RHA Board members, and members of the Rossmoor Woman's Club. The resolution was subsequently adopted by the RHA Board of Directors.
- Ran as a candidate for the Los Alamitos Unified School District Board of Education.
- Participated in community discussions and initiatives concerning neighborhood safety, education, youth wellness, bicycle safety, e-bike use, and quality-of-life issues affecting Rossmoor residents.

SELECTED LEADERSHIP AND PROFESSIONAL SERVICE

- President, California Association of Family and Consumer Sciences, 2024–Present.
- President, California Association of Family and Consumer Sciences, 2014–2016.
- Founder and Chair, American Association of Family and Consumer Sciences Ethics Community, 2014–Present.
- Chair, American Association of Family and Consumer Sciences Nominating Committee, 2015–2016; elected committee member, 2015–2017.
- President, AAFCS College, University and Research Community, 2013–2015.
- Secretary/Treasurer, AAFCS Global Perspectives Community, 2013–2017.
- Member and Chair, AAFCS Ethics Committee, 2011–2014.
- Co-leader, AAFCS Code of Ethics Reflection Team, which developed the 2013 revision of the association's Code of Ethics.
- Chair, AAFCS Council for Certification, 2009–2010; elected member, 2008–2011.
- President, North Carolina Association of Family and Consumer Sciences, 2008–2009.
- President, Capital Area Chapter of Phi Delta Kappa, 2002–2004, following service as President-Elect and followed by service as Past President and advisor.
- Chair, North Carolina Association of Family and Consumer Sciences Teacher Educators Section, 2003–2004.
- Peer reviewer for the *Family and Consumer Sciences Research Journal* and the *Journal of Family & Consumer Sciences*.

SELECTED PUBLICATIONS

Roubanis, J. L. (2019). Ethical decision-making model. *Journal of Family & Consumer Sciences*, 111(2), 43–48.

Roubanis, J. L. (2016). Heart of the FCS Body of Knowledge: Relational ethic. *Journal of Family & Consumer Sciences*, 108(5), 31–36.

Roubanis, J. L. (2016). The Body of Knowledge: What is in a name? *Journal of Family & Consumer Sciences*, 108(1), 68–70.

McGregor, S. L. T., Hustvedt, G., Smith, M. G., Roubanis, J. L., et al. (2015). The future of family and consumer sciences and home economics: An international and intergenerational vignette. *Journal of Family & Consumer Sciences*, 107(3), 9–17.

Roubanis, J. L. (2013). FCS template to communicate the profession: Technical skills, lens, and action. *Journal of Family & Consumer Sciences*, 105(3), 47–50.

Roubanis, J. L. (2013). Professional ethics: It is all in the code. *Journal of Family & Consumer Sciences*, 105(3), 54–55.

Roubanis, J. L. (2013). Revised AAFCS Code of Ethics: How it came about. *Journal of Family & Consumer Sciences*, 105(3), 51–53.

Garner, S. G., Purcell, R. S., & Roubanis, J. L. (2010). Ethical decision-making as a foundation for professional practice. In *National Standards for Teachers of Family and Consumer Sciences: Research, Implementation, and Resources*.

Roubanis, J. L. (2008). Comparison of environmentally responsible consumerism and voluntary simplicity lifestyle between U.S. and Japanese female college students. *Family and Consumer Sciences Research Journal*, 37(2), 210–218.

Roubanis, J. L., Garner, S. G., & Purcell, R. S. (2008). Professionalism: Ethical decision-making as a foundation for professional practice. *Journal of Family & Consumer Sciences Education*, 26, 44–59.

SELECTED PRESENTATIONS AND SCHOLARLY ACTIVITY

- “Let’s Get Physical: Health and Wellness in Aging,” California Association of Family and Consumer Sciences Conference, San Francisco, 2024.
- “Integration of Faith: Adjusting the FCS Body of Knowledge Lens to Focus on Well-Being,” American Association of Family and Consumer Sciences Annual Conference, Bellevue, Washington, 2016.
- “Ethics: Our Responsibility to Our Profession, Our Students, and Families,” American Association of Family and Consumer Sciences Annual Conference, St. Louis, Missouri, 2014.
- “Ethical Decision-Making: An Inclusive Way to Consider Multiple Perspectives on Challenging Community Issues,” California Association of Family and Consumer Sciences Conference, San Diego, 2012.
- “Generating Ethically Reasoned Solutions for Today’s Challenging Problems,” American Association of Family and Consumer Sciences Annual Conference, Cleveland, Ohio, 2010.
- “Using a Multidimensional Ethical Decision-Making Model for Technology Issues,” American Association of Family and Consumer Sciences Annual Conference, Milwaukee, Wisconsin, 2008.
- Keynote speaker for state and regional professional meetings addressing ethical decision-making, the Family and Consumer Sciences Body of Knowledge, leadership, wellness, and professional responsibility.
- Advisor to numerous undergraduate and graduate research projects presented at institutional, state, and national conferences.

SELECTED HONORS

- California PTA Golden Oak Service Award, 2021.
- California PTA Honorary Service Award, 2014.
- Selected participant, Bridges Academic Leadership Program for Women, University of North Carolina at Chapel Hill.
- Selected participant, National Humanities Center Jessie Ball duPont Summer Seminar.
- Recognized by the Virginia Association of Family and Consumer Sciences for outstanding service to the profession, 1996.

CORE QUALIFICATIONS

Public and community service • Board and organizational governance • Policy and resolution development • Ethical decision-making • Strategic planning • Public education advocacy • Community coalition building • Health and wellness education • Program administration • Budget awareness • Research and assessment • Public speaking • Consensus building • Student and youth advocacy



Outlook

Letter of Interest – Rossmoor CSD Board of Directors Vacancy

From Brad Simon [REDACTED]

Date Tue 7/28/2026 9:35 AM

To Sharon Landers <slanders@rossmoor-csd.org>

Cc Jo Shade <jshade@rossmoor-csd.org>; Nathan Searles <NSearles@rossmoor-csd.org>

Dear Ms. Landers,

I am writing to express my interest in the vacant seat on the Rossmoor Community Services District Board of Directors, and to respectfully request that this letter, in lieu of a formal resume, be considered as part of my application. My wife, Jenny Anglin Simon, was also interested in this position, but she has already committed to another local volunteer board, the Oak Show Choir board, which meets on the same Tuesdays each month, so she is fully supportive of my application instead.

My wife and I have lived in Rossmoor for close to a decade and have raised our family here. We have three children in middle school at Oak, and one child in the special needs program at Hopkinson, so our stake in this community's schools and services is direct and daily. My brother, Brandon, lives on our street (separated by Weaver Elementary!) with his wife and two young daughters, and my father lives nearby in Leisure World and is in Rossmoor often. My wife and I are also in the process of building a new home near Rush Park, a step that reflects our long-term commitment to this neighborhood and, practically speaking, will put us within easy walking distance of both the community festivals and the board meetings themselves.

Beyond our residency, our firm has been a regular sponsor of the Rossmoor festivals, where we set up a booth and hand out free items to the community, and we have supported and donated to every school in the area as well as to LAEF. We have attended board meetings from time to time as ordinary community members, usually when receiving recognition for that sponsorship and service, and both my wife and I have separately been honored by the school district for our commitment to community service.

Professionally, I have practiced civil litigation and trial law in California since being admitted to the State Bar in 2006, after earning my J.D. from Southwestern University School of Law. I am admitted to practice before all California state courts and all California federal district courts, and in 2016 I was invited and sworn in as an advocate before the United States Supreme Court, an honor extended by invitation only. I co-founded The Simon Law Group in 2009 and have spent over sixteen years building and running the firm, which now represents clients across California, Arizona, and Texas. My wife has also practiced law for more than twenty years. Together, that experience gives us a working knowledge of the legal considerations behind board decisions and the ability to help the board weigh those decisions in a way that is both legally sound and appropriately attentive to risk.

More broadly, we believe strongly that protecting the character, safety and beauty of this neighborhood is inseparable from what makes its schools excellent, and what makes Rossmoor the hidden gem it is.

That belief would guide how I would approach service on this board. I don't have a traditional resume to attach. I have owned and run my own firm for over sixteen years, which has made a conventional resume unnecessary for some time, so I have tried to summarize the relevant background above rather than leave that section blank. I would be glad to provide any additional detail the board would find useful.

Thank you for your consideration. I would welcome the opportunity to serve.

Brad Simon



Brad Simon

Founder and Managing Partner The Simon Law Group



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July 28, 2026

**Board of Directors
Rossmoor Community Services District**

Dear Members of the Board,

I am writing to express my interest in being appointed to fill the vacant position on the Rossmoor Community Services District Board of Directors.

Rossmoor has been my home for the past 36 years. It is where my husband and I raised our family, where our children grew up, 2 of which live here and are raising their kids, and where we have built lifelong friendships. It is also where our grandchildren come to visit, ride their bikes, and create memories of their own. Having lived here for more than three decades, I have developed a deep appreciation for what makes Rossmoor such a special place, and I would be honored to help preserve and enhance our community for generations to come.

Professionally, I bring more than 50 years of experience in banking and real estate. Prior to becoming a Realtor in 2014, I spent 38 years in Community Business Banking serving Orange and Los Angeles Counties. Throughout my banking career, I worked with businesses, nonprofit organizations, and community leaders, developing expertise in financial management, budgeting, strategic planning, contract review, and collaborative problem-solving.

Today, I am a full-time Realtor specializing in trust, probate, and estate sales throughout Orange and Los Angeles Counties. I have successfully guided more than 120 families through complex real estate transactions totaling over \$110 million in sales. My work requires careful communication, strong negotiation skills, sound judgment, and the ability to balance differing viewpoints while always working toward the best possible outcome.

In addition to my professional experience, I currently serve as a Director for both the Pacific West Association of REALTORS® and the California Association of REALTORS®. I also serve on the Professional Standards Committee, where I help uphold ethical standards within our profession. These leadership roles have strengthened my understanding of governance, fiduciary responsibility, policy development, and thoughtful decision-making.

Why I Want to Serve

Rossmoor has given so much to my family over the last 36 years. As I have reached this stage in my career, I have found myself wanting to give back to the community that has been home for so long. I believe public service is one of the most meaningful ways to do that.

I am not seeking this appointment for recognition, but because I genuinely care about Rossmoor's future. I want to help ensure that our community remains financially strong, well maintained, safe, and a place where families continue to choose to live for decades, just as mine has. I believe my professional experience, financial background, leadership skills, and collaborative approach would allow me to make a positive contribution while representing the best interests of all Rossmoor residents.

If appointed, I will approach every decision with integrity, transparency, fiscal responsibility, and respect for the diverse perspectives within our community. I understand the importance of listening first, asking thoughtful questions, and making informed decisions that serve the community as a whole.

Thank you for your consideration. I would be honored to serve the residents of Rossmoor and would welcome the opportunity to discuss my qualifications with you.

Sincerely,

Loree Swanenburg

Loree Swanenburg

SUMMARY

Rossmoor resident for 36 years with more than 50 years of professional experience in banking and real estate. Extensive background in finance, budgeting, strategic planning, negotiations, and leadership. Passionate about serving the community and preserving the qualities that have made Rossmoor an exceptional place to live and raise a family.

EXPERIENCE

Realtor

2014–Present

The RECollective

- Specialize in trust, probate, and estate-related real estate transactions.
- Represent buyers, sellers, trustees, executors, and families through complex transactions.
- Over 120 successful transactions totaling more than \$110 million in sales.
- Work closely with attorneys, fiduciaries, accountants, and financial professionals.
- Develop pricing strategies and negotiate successful outcomes on behalf of clients.

Community Business Banking

38 Years

- Served businesses throughout Orange and Los Angeles Counties.
- Experience in commercial lending, financial analysis, budgeting, relationship management, and strategic planning.
- Worked closely with business owners and community organizations to help them achieve their financial goals.

TECHNICAL SKILLS

Financial Management & Budgeting

Strategic Planning

Governance & Leadership

Negotiation & Conflict Resolution

Ethical Decision-Making

Public Communication

Collaboration & Consensus Building

Community Engagement

LEADERSHIP & SERVICE

- Director, Pacific West Association of REALTORS® - Director, California Association of REALTORS® - Member, Professional Standards Committee - Active supporter of trust, probate, and estate planning education throughout Orange County

PERSONAL

- Rossmoor resident for 36 years - Married with three adult children and five grandchildren - Committed to preserving the character, safety, and long-term vitality of the Rossmoor community

July 31, 2026

Ms. Sharon Landers, General Manager

Rossmoor Community Service District Board of Directors

Rossmoor Community Services District

3001 Blume Drive

Rossmoor, CA 90720

Subject: Letter of Interest for Board of Directors Vacancy

Dear Ms. Landers and Members of the Board,

Please accept this letter and the attached resume as an expression of my strong interest in being appointed to the vacant seat on the Rossmoor Community Services District (RCSD) Board of Directors. As a resident and registered voter of Rossmoor, I am deeply invested in our community and want to contribute actively to the maintenance and enhancement of the neighborhood's quality of life.

Over the years, I have come to appreciate the vital role that the RCSD plays in our daily lives—from the upkeep of our urban forest and signature brick walls to the management of Rossmoor Park, Rush Park, Montecito Center, and our recreational programs.

With my professional background of over 32 years working in local government in Public Works, I am well-equipped to help the District navigate infrastructure challenges, manage resources efficiently, and foster transparent local governance.

I am a collaborative problem-solver who values fiscal responsibility, community input, and forward-thinking planning. If appointed, I look forward to working alongside all of you to ensure Rossmoor remains a vibrant, safe, and beautiful place to live.

Thank you for your time, consideration, and dedication to serving our community. I would welcome the opportunity to discuss my qualifications with you during an interview.

Sincerely,

Konya Vivanti



SUMMARY OF QUALIFICATIONS

Public Works professional for over 32 years and Rossmoor homeowner for 29 years seeking appointment to the Rossmoor Community Services District Board to contribute technical expertise in managing and overseeing budgets and grants, project management, compliance, customer service and fostering intergovernmental relations.

PROFESSIONAL EXPERIENCE

City of Lakewood, Lakewood, CA - Environmental Programs Manager (2015 to present)/Senior Management Analyst (2006-2015)

- Manages City's compliance with Municipal, County, State and Federal environmental issues, regulations, inspections, and enforcement.
- Prepares agendas, reports and presentations for City Council and City Council Committees.
- Oversees and manages service provider contracts and budgets for operational and capital projects for solid waste, street sweeping, catch basin installation and cleaning, storm water and solid waste consultants.
- Project and grant manager for the Paramount Boulevard landscape and stormwater improvement project to replace turf with water-efficient and drought tolerant landscaping, installing a water efficient irrigation systems, and installing biofiltration swales along several roadway medians to 100,000 square feet of median islands along Paramount Blvd from Del Amo Blvd to Carson Street. The project provides an estimated 165 acre feet a year of water savings and improves water quality.
- Prepares and manages various grants and reports such as Caltrans Cooperative Grant, Proposition 84 Grant, Los Angeles County Safe Clean Water Program, Sewer System Management Plan, Municipal Separate Storm Sewer System, Air Quality Management District, California Department of Tax and Fee Administration, Los Angeles County Sanitation District and several CalRecycle State grants (Used Oil, Beverage Container, Hazardous Waste, E-Waste, and SB 1383).
- Serves on Street Sweeping Ad Hoc Committee. Prepares reports and presentations, analyzes and researches street sweeping operations, contract issues and regulatory compliance.
- Provides outreach materials and training to residents, businesses, contractors, developers and service groups.
- Assists other City departments and divisions with grants, reports and compliance issues: Recreation and Community Services, Public Safety, Water, Administration, Administrative Services and Public Works (Fleet, Trees/Hardscape, Engineering, Administration and Facilities Maintenance).
- Represents the City on various regional governmental boards and committees such as the L.A. County Consolidated Sewer Maintenance Working Group, Long Beach/Los Angeles Port Harbor Toxic Working Group, Los Angeles Permit Group, Lower Los

Angeles River Watershed Group, Lower San Gabriel River Watershed Group, Los Cerritos Channel Watershed Group, Safe Clean Water Program, and Gateway Water Management Authority.

- Serves as the City's Legal Responsible Officer for all storm water and sewer issues with the Los Angeles Regional Water Quality Control Board and the Los Angeles County Sanitation District.
- Attends community events to educate the public and residents about environmental programs and services.
- Serves on the Lakewood Employee Special Olympics Committee as Fundraiser Lead.
- Oversaw Animal Control contract with SEAACA and dealt with animal control complaints and wildlife issues.

City of Garden Grove, Garden Grove, CA — Senior Administrative Analyst (2004-2006) / Administrative Analyst (2001-2004)

- Prepared Public Works Department budget for all divisions (Streets/Trees, Parks, Fleet, Administration and Water).
- Worked with various State and local regulatory agencies on compliance, inspections and public records requests.
- Served as the City's recycling coordinator and grant manager for the Used Oil and Hazardous Waste Grants with CalRecycle.
- Served as the City's Water Conservation Coordinator.
- Served as the Legally Responsible Person for all reports for sewer collection system reports.
- Prepared Request for Proposals and oversaw the contract for the Urban Water Management Plan and Federal Water Security grant.
- Prepared water production reports and other reports for the Department of Water Resources.
- Serve as staff to the Garden Grove Sanitary District Board. Providing agenda reports, presentations and information to Board Members.
- Oversaw State Water Certification Program as required by the Department of Health Services.
- Provided public education to residents, businesses and schools on environmental programs and requirements.
- Completed regulatory reports to the AQMD, State Water Quality Control Board for sewer and stormwater issues, and the County of Orange.
- Represented the City as a member of the Orange County Sewer Committee on sewer regulation issues at the Orange County Sanitation District.
- Represented the City as a member of the Water Conservation Committee with the Municipal Water District of Orange County and Orange County Water District.

City of Culver City, Culver City, CA — Transportation & Air Quality Programs Specialist (1995-2001)

- Prepared agenda item reports and presentations to the City Council.
- Prepared grant applications for Federal, State and Local funding. programs, Requests for Proposals, and oversee contract administration.
- Reviewed and prepared analysis, program data and documents and reports to Federal, State, and County agencies.
- Managed capital projects for bus stop improvements, bus stop information and system map, and bicycle storage locker program.
- Administered Transit Accident Review Committee.

- Monitored and explored new developments in alternative fuels. technologies for the City fleet and transit operations.
- Responsible for transportation demand management programs.
- Assisted with special transit projects such as line counts and Metro I.
- Coordinated events for public officials such as the Transportation Facility Groundbreaking Ceremony, Fox Hills Mall Transit Center Grand opening, Transportation and CNG Station Dedication Ceremony.
- Developed and coordinated employee events such as annual transportation fair, safety awards banquet, bus rodeo, and children's poster contest.

EDUCATION

California State University Fullerton, CA — Bachelors of Art, Religious Studies

California State University Fullerton, CA — Masters of Public Administration, Urban Management

PROFESSIONAL ORGANIZATIONS

Southern California Waste Management Forum - Chair

Los Cerritos Channel Watershed Group - Chair

Lower San Gabriel Watershed Group - Chair

Los Angeles County Safe Clean Water Program - Lower San Gabriel River Watershed Steering Committee Member - Municipal Committee Member

Gateway Water Management Authority - Alternate on Board of Directors

Lakewood Association of Management Professionals - Served as President and Vice-President

California Stormwater Quality Association - Member

Lower Los Angeles River Watershed Group - Member

California Resource Recovery Association - Member

American Public Works Association Member - Southern California Chapter

REFERENCES AVAILABLE UPON REQUEST

SCOTT YABROFF

RECEIVED

JUL 28 2026

Sharon Landers, General Manager
Rossmoor Community Services District
3001 Blume Drive
Rossmoor, CA 9720

Dear Ms. Landers,

I write to submit my interest in replacing the Director position left vacant by Director Remnet's resignation.

My wife, two teenage kids (and two dogs), and I have been Rossmoor residents since 2015, and we have developed a deep appreciation for the quality of life that Rossmoor strives to provide its residents and community. Recent issues have impacted that mission, and, therefore, persuade me to transition from a mere meeting attendee to a position of formal governance. Some of the notable issues include:

- Loss of dedicated bike lanes on Foster and St. Cloud
- Increased noise and parking from higher usage of the tennis/pickleball courts at Rossmoor Park
- Reckless E-bike activity
- Speeding along Foster, Bostonian, and Montecito, particularly during school morning drop off time
- Stewardship of our \$2.3 million budget which caused consternation at the recent July 14 meeting
 - Reexamination of performance metrics, market-level wages, etc. for RCSD employees
 - Viability of general 5% expense assumption into future years and loss of prop 68 grant funding

Professionally, I have built a career centered on financial stewardship, strategic planning, and organizational leadership. At Mattel, I develop financial plans for the \$7 billion global organization, prepare financial analyses for Board approval, and support major transformation initiatives. These experiences have strengthened my ability to evaluate budgets, assess risks, identify opportunities, and make data-driven decisions – skills that are directly applicable to overseeing RCSD's finances and ensuring responsible use of community resources.

While serving at the Midnight Mission, I was focused on how its operations impacted the local community. Our \$6 million annual budget and \$45 million asset base allowed us to serve 650,000 meals and provide 97,000 nights of lodging annually. Through that, I was able to reduce food costs by 86% through solicitation of in-kind donations, as well as lower transportation costs by 44% through improved routing techniques. On the capital side, we built a new 128,000 square-foot, \$25 million facility. These responsibilities required balancing fiscal responsibility with service delivery – challenges similar to those faced by local public agencies such as the RCSD.

Beyond my professional experience, my strongest qualification may be my commitment to my community. I have served as Treasurer of the Los Alamitos High School Boys Basketball Booster Club, been a head coach with numerous local youth sports leagues including Los Al FNL, Los Al NJB, Los Al AYSO, and LAYB, and volunteered for Special Olympics and The Midnight Mission. Through these roles, I have worked with families, community leaders, and volunteers throughout the area and developed a firsthand understanding of the amenities, programs, and services that residents value most.

If selected, I would bring an independent, collaborative, and financially-disciplined perspective to the Board. I believe in thoughtful governance, transparent decision-making, and long-term planning so that Rossmoor can maintain its exceptional parks, trees, programs, community facilities, and overall high quality of life.

I look forward to discussing how I could serve our residents and community in ensuring that Rossmoor continues to thrive. Thank you for your consideration.

Sincerely,

Scott Yabroff

SCOTT YABROFF

PROFESSIONAL EXPERIENCE

MATTEL, INC. (Toy/family products design and manufacturing)

El Segundo, CA / Hybrid

Finance

2006-present

- Develop weekly, quarterly, and annual financial plans incorporating multiple business units into \$7 billion worldwide consolidated financial statements for Board approval and target setting.
- Prepare financial statements for quarter end close entries, expense accruals, and variance analyses to identify business issues, risks, and opportunities for executive management and earnings releases.
- Implemented worldwide Finance Transformations: Hyperion-2012, HPT-2016, Oracle Cloud-2026
- Designed \$120 million short- and long-term incentive compensation program.
- Valued \$25 million target including potential synergies and persuaded management against acquisition.

THE MIDNIGHT MISSION (Homeless shelter/drug rehabilitation facility)

Los Angeles, CA

Executive/Special Assistant to the President

2001-2005

- Developed, audited, and evaluated company's \$5.5 million annual budget incorporating 30 departments.
- Devised asset allocation and cash flow models for financial management of company's \$45 million asset base.
- Reduced food costs by 86% through solicitation of in-kind donations from corporations and food banks.
- Lowered transportation costs by 44% through improved routing techniques and more efficient use of fleet.
- Launched retail store by implementing financial policies and managing lease negotiations, leasehold improvements, operational logistics, government relationships, and recruitment of management staff.
- Supervised cross-functional team in construction of 128,000 square-foot, \$25 million facility.

Interim Director of Development

2003-2004

- Raised \$4.9 million through personal cultivation, direct mail, planned giving, grants, and special events.
- Mentored three professional fundraisers in donor development activities which increased revenues by 17%.
- Supervised four administrative support staff in expense management, revenue forecasting, and client services.

SANLI, PASTORE & HILL, INC. (Business valuation/advisory services)

Los Angeles, CA

Analyst

1999-2001

- Valued businesses using discounted cash flow, WACC, and multiple of EBIT and EBITDA analyses.
- Advised clients on mergers, dissolutions, estate tax planning, and eminent domain proceedings.
- Designed presentation materials and prepared firm executives for expert testimony in trials (100% win rate).

EDUCATION

UCLA Anderson School of Management

Los Angeles, CA

M.B.A., Strategic Management, Corporate Finance

June 2007

University of California, Los Angeles

Los Angeles, CA

B.A., Political Science; Specialization, Business Administration; Cum Laude

June 1999

ACTIVITIES/INTERESTS

• *Volunteer*

- Los Alamitos High School Boys Basketball Booster Club, *Treasurer*
- Los Al FNL, Los Al NJB, Los Al AYSO, and LAYB, *Head Coach*
- The Midnight Mission
- Special Olympics, *Coach of the Year*

• *Leadership*: National Stuttering Association, *Presenter*, Riordan Volunteer Leadership Development Program

• *Journalism*: The Californian (daily county newspaper); The Daily Bruin (UCLA newspaper)

• *Hobbies*: home improvement, competitive sports, able to recite every World Series winner since 1955

Andrew(Drew) Zinser



July 21, 2026

Re: RCSD Board of Directors Vacancy

Dear Board of Directors,

My name is Andrew Zinser (most everyone knows me as Drew though) and I am writing to you to express my interest in the vacant Board of Directors position for the RCSD. I have been a proud resident of Rossmoor for over 8 years and have lived in Orange County for most of my life after growing up in Anaheim and attending Cal State Fullerton for my BA. I furthered my education with an MBA from San Diego State University gathering further experience in management, accounting, business, and international relations. I am eager to contribute my educational and professional expertise to help improve our community.

I currently work for the Angels Baseball Club in Anaheim and am responsible for Corporate Sponsorship Partnerships for the team, radio station and Angels Baseball TV station. My background working in sports and entertainment for over 20 years has equipped me with a strong work ethic and teambuilding skills to accomplish personal and community goals. Working in a very public job where we make quick decisions on multiple topics has helped me develop an analytical approach to problems but also contemplating how each decision will affect multiple people or organizations.

Outside of my professional job, I have coached Little League, AYSO, and FNL teams for all 3 of my children and relish the opportunity to pass along the concepts of teamwork and responsibility to all the athletes on my teams. I am also on the Corporate Board for Big Brothers Big Sisters of Orange County helping them fundraise and spread the message of mentorship to the Orange County community. As part of my job with the Angels, I am on the board of the OC Business Council to work with local businesses as partners of the Angels. Finally, I am currently serving my first year on the board for the RHA.

I have reviewed the time commitment and responsibilities required for this role and am available to attend meetings and dedicate my time to making our Rossmoor community even better.

My resume is attached with further details and I thank you for your considering me for this board position.

Sincerely,
Drew Zinser

ANDREW ZINSER

PROFILE

Highly motivated and results driven professional with 15+ years of experience specializing in strategic sports partnerships with brand and broadcast partners. Proven ability to structure, negotiate, and execute complex agreements with properties, leagues, athletes, and clients. Exceptional relationship builder focused on collaborative communication and managing diverse stakeholder relationships for my team and with external partners to ensure measurable business outcomes while maintaining integrity in the process.

PROFESSIONAL EXPERIENCE

Angels Baseball LP

Sr. Manager

Sr. Account Executive

Account Executive - Corporate Partnerships

Sponsorship Activation

Operations Intern

October 2022- Present

August 2016 - Present

August 2012 – July 2016

February 2011 – July 2012

January 2009 – Dec. 2009

- Manage and sell a sponsorship book of \$10,000,000+
- Sponsorship department total sales of \$50,000,000+
- Work directly with TV partners at Fan Duel TV, FOX, NHK, MLBTV, and Apple TV on broadcast and sponsorship revenue
- Oversee 50+ corporate partner accounts working directly with VP/C-level clients of major corporations helping them identify ways to improve their relationship with fans/customers
- Weekly reporting to EVP/CRO/CFO on Excel, Tableau and Salesforce. External presentations for sales, ticketing, fan growth, marketing, budgeting and sponsorship sales to clients and external partners for TV and Radio broadcasts
- Instituted new eco-friendly initiatives at the stadium, resulting in new sponsorship revenue as well as cost savings for the team and inclusion as a member of the MLB Green Committee

Lending Tree Loans

January 2010 – February 2011

Mortgage Banker

- Licensed mortgage banker in 18 states doing \$3-5 million+ in sales per month
- Consistent top 3 producer on team of 50 salespeople
- Received Leadership Award for mentoring new hires

Soccer United Marketing – Major League Soccer

May 2008 – June 2015

Marketing, Sponsorship and Operations Consultant

- Worked with sponsors and sponsor agencies on Corporate Partnership activation during soccer events in North America
- Involved in planning, set up, marketing and on-site promotions of SUM events, including the U.S. World Club Challenge Tour, Mexican National Team, Interliga, and MLS CUP

Indymac Bank

July 2005 – Nov 2007

Business Development Manager

- Developed business opportunities with clients through prospecting and networking with potential business partners, while facilitating their relationship with the bank
- Manager of sales team of 8 people
- Consistently in top 5 out of 30 area managers in sales, managing a pipeline of up to \$50 million in loan activity for my team

EDUCATION

San Diego State University (2008 – 2009)

Master of Business Administration, MBA

California State University- Fullerton (2001 – 2005)

Bachelor of Arts in History, Minor in Political Science

- Semester Exchange Program with King's College in London
- Men's Club Soccer Team

ADDITIONAL EXPERIENCE

Big Brothers Big Sisters

January 2019 – Present

Board of Directors

- Run monthly meetings to fundraise and promote upcoming events to bring awareness to the Big Brothers Big Sisters brand in Orange County
- Help organize and execute event at Angel Stadium to raise \$250,000 annually

One Desk Foundation

June 2010 – Present

Board of Directors

- Work with underprivileged youth around the world, teaching them leadership skills, social responsibility, environmental leadership and education skills
- Organized, fundraised \$25,000+ for multiple educational trips to the Philippines, Belize, Dominican Republic, Honduras and Japan for One Desk Volunteers
- Created the Homerun Heroes Program as a partnership between Angels Baseball and the One Desk Foundation to reward youths in the Anaheim area for their community service

Future Stars Soccer Camps

June 2001 – July 2010

Soccer Coach

- Trained and developed youths (aged 5 – 14) in soccer and leadership skills

TECHNICAL SKILLS

Proficient in Microsoft Word, Excel, PowerPoint, Outlook, Adobe Photoshop, CRM, Salesforce, ProVenue and Social Networking

ROSSMOOR COMMUNITY SERVICES DISTRICT

AGENDA ITEM G-1

Date: August 11, 2026

To: Honorable Board of Directors

From: General Manager Sharon Landers
Financial Consultant Joshua Byerrum

Subject: PUBLIC HEARING - FISCAL YEAR 2026-2027 PROPOSED FINAL BUDGET
FOR THE ROSSMOOR COMMUNITY SERVICES DISTRICT

RECOMMENDATION

It is recommended that the Rossmoor Community Services District (RCSD) Board of Directors:

1. Open the public hearing for the Fiscal Year 2026-2027 Proposed Final Budget;
2. Receive the FY 2026-2027 Proposed Final Budget presentation from the General Manager and Financial Consultant;
3. Take public testimony;
4. Close the public hearing
5. Deliberate; and
6. Approve the Third Reading of the Fiscal Year 2026-2027 Proposed Final Budget.

BACKGROUND

On March 26, 2026, the Budget Committee met to review the District's FY 2025-2026 Estimate to Close and the FY 2026-2027 Preliminary Budget. The General Manager and Financial Consultant presented the preliminary budget and answered questions the Committee had about the budget document. After discussion, the Budget Committee recommended that the preliminary budget be presented to the District Board with recommended salary adjustments for non-executive employees, step increases for non-executive employees in compliance with state law, conversion of a 29-hour part-time position to full-time and a 3% cost of living adjustment. At the April 14, 2026 Board meeting, it was requested that a Special Meeting of the Board be scheduled to discuss several items in more depth. A Special Meeting of the Board was held on April 28, 2026, and, among other things, the Board of Directors unanimously approved the salary adjustments for non-executive staff who were being paid salaries below the median for the work they did and conversion of a maintenance staff position to full-time effective July 1, 2026. In addition, the Board unanimously approved step increases for non-executive staff based upon merit that would be considered beginning in FY 2027-2028.

The Fiscal Year 2026-2027 Preliminary Budget was presented to the Board of Directors at the May 12, 2026 regular Board meeting and unanimously adopted. The Board of Directors reviewed the FY 2025-2026 Estimate to Close and the FY 2026-2027 Preliminary Budget. On May 12, 2026 the Board of Directors unanimously passed Resolution No. 26-05-12-01: A Resolution approving and adopting the annual appropriations limit for fiscal year 2026-2027.

The first public hearing on the proposed Final Budget for Fiscal Year 2026-2027 was held at the Board's June Board meeting. A second public hearing was held on the proposed Final Budget for Fiscal Year 2026-2027 at the Board's July Board meeting. A study session on the proposed Final Budget for FY 2026-2027 was held on July 28, 2026 at a Special Meeting of the Board. Later that same evening, immediately following the budget study session, the Budget Committee, comprised of Board President Jo Shade and Second Vice President Tony DeMarco, met to discuss the budget further. The discussion included directing the General Manager to assess whether it was reasonable to assume a higher amount in the Miscellaneous Revenues category. After careful consideration, the General Manager has made an adjustment in the Proposed Final FY 2026-27 Budget to bring the proposed amount in line with the revenue received in this category for the past two fiscal years

INFORMATION

The General Manager and Financial Consultant have reviewed the FY 2025-2026 Estimate to Close, the FY 2026-2027 Preliminary Budget, and the proposed FY 2026-2027 Final Budget. The Final 2025-2026 amounts will be known when the District's Annual Audit is completed, at which time it will be presented to the Audit Committee and the Board of Directors at a future meeting. The Estimate to Close Budget is considered sufficiently accurate for adoption of the FY 2026-2027 Final Budget. District Policy and State law require that the Board of Directors adopt a FY 2026-2027 Final Budget by September 1, 2026.

Today's public hearing on the Final Budget is the third one being held on the proposed Final Budget for FY 2026-27. Public notice was provided in accordance with Policy No. 3020 for all public hearings

Throughout this process, staff has refined assumptions and projections in response to Board comments and its own continuous review to more accurately reflect projected revenues and expenditures for FY 2026-2027. Moreover, changes have been made in the budget framework to enable a better understanding of park and facility costs. The result is that all line items in the Final Budget being proposed for Fiscal Year 2026-2027 have been carefully reviewed and evaluated.

One unique feature of this year's review process is that along with the proposed FY 2026-2027 Final Budget, staff have included the Actual Budgets from the previous two fiscal years and presented a 5-Year Operations Forecast showing the likely revenue and expenditure trends based upon certain core assumptions. The 5-Year Operations Forecast demonstrates that if revenue and expenditure were to increase as projected, there will

continue to be positive fund balances each fiscal year that would be added to the District's reserves. However, although our capital reserves are expected to grow, based upon the Capital Reserve Forecast, there will be outstanding capital needs that will require other sources of funding.

The Board of Directors is being asked to approve the FY 2026-2027 Proposed Final Budget at its August Board meeting and to adopt the Annual Budget Revenues and Expenditures Total Amounts by resolution. No action will be taken on Capital Reserve Forecast or the 5-Year Operations Forecast that is before the Board of Directors as they are provided for information only.

California Government Code Section 61110 and District Policy 3020.80 require that the Board adopt a Final Budget on or before September 1 of each year. District Policy 3020.80 requires a public hearing on the Proposed Final Budget with public notice being published at least two (2) weeks before the Final Budget hearing in at least one newspaper of general circulation.

FISCAL IMPACT

If the District fails to adopt a final budget by September 1, it faces severe operational disruptions, potential withholding of property tax allocations, and legal vulnerability. While a district typically operates under a "preliminary budget" at the start of the fiscal year on July 1, that authority expires once the statutory deadline passes. Without an adopted final budget, the District Board of Directors loses the express legal authority to authorize new expenditures, pay vendors, or process payroll. While not specifically authorized under the Community Services District Law, the District would be forced to make specific appropriations to pay for routine, reoccurring operational costs. Nevertheless, continuing to spend funds without an adopted budget can expose the Board to taxpayer lawsuits for the illegal waste of public funds. If the County Auditor does not receive the finalized budget documentation, they can freeze or delay the distribution of the District's share of local property tax revenues.

ATTACHMENTS

1. FY 2026-2027 Proposed Final Budget
2. FY 2026-2027 Budget Explanations and Inflation Estimates
3. Updated Capital Reserve Forecast
4. Notice of Public Hearing
5. Policy No. 3020 Budget Preparation
6. California Government Code Section 61110
7. Draft Resolution No. 2026-08-11-01

Rossmoor Community Services District
Preliminary Operating Budget
Summary
For the Fiscal Year 2026-2027

	2025-2026					2026-2027 Budget	2027-2028 Forecast/Trend	2028-2029 Forecast/Trend	2029-2030 Forecast/Trend	2030-2031 Forecast/Trend
	FY 23-24 Actual	FY 24-25 Actual	Original Budget	Amended Budget	12-Month Projected Estimates to Close					
Revenues:										
Property taxes	\$ 1,300,935	\$ 1,361,101	\$ 1,390,900	\$ 1,412,100	\$ 1,414,600	\$ 1,464,200	\$ 1,515,500	\$ 1,568,400	\$ 1,623,400	\$ 1,680,100
Street light assessments	454,142	476,211	486,500	495,300	495,300	512,600	530,500	549,100	568,300	588,200
Interest on investments	82,043	79,094	30,000	30,000	37,000	35,000	35,000	35,000	35,000	35,000
From Other Governmental Agencies	118,282	79,254	85,430	149,430	149,430	88,000	90,600	93,300	96,100	99,000
Permit and Rental Fees	211,869	278,049	237,500	258,700	306,200	311,700	327,000	343,000	359,900	377,600
Miscellaneous	49,201	70,661	35,000	35,000	65,000	60,000	60,000	60,000	60,000	60,000
Total Revenues	2,216,472	2,344,371	2,265,330	2,380,530	2,467,530	2,471,500	2,558,600	2,648,800	2,742,700	2,839,900
Expenditures:										
Administrative (salaries, operations, maint.)	1,155,754	1,288,347	1,388,290	1,425,800	1,434,956	1,417,100	1,456,500	1,539,400	1,570,200	1,632,600
Recreation	75,376	98,899	90,000	90,000	87,000	87,500	90,100	92,800	95,600	98,500
Rossmoor Park	178,128	184,294	129,080	195,440	195,440	164,690	171,410	178,610	186,010	193,810
Montecito Center	12,842	15,592	29,310	17,510	17,510	38,200	39,530	40,830	42,230	43,630
Rush Park	170,823	114,729	173,660	203,750	203,750	162,970	169,670	176,670	184,000	191,750
Street Lighting	118,607	122,799	124,400	124,400	124,400	128,100	131,900	135,900	140,000	144,200
Street Sweeping	84,996	79,254	85,430	85,430	85,430	88,000	90,600	93,300	96,100	99,000
Parkway Tree	179,477	189,874	200,490	200,490	200,490	206,530	212,800	219,200	225,800	232,700
Mini-Parks and Median	14,631	19,789	16,140	20,000	20,000	20,940	21,990	23,040	24,190	25,340
Capital projects - Miscellaneous	-	-	-	-	-	-	-	-	-	-
Debt services - Principals	-	-	-	-	-	-	-	-	-	-
Debt services - Interest	-	-	-	-	-	-	-	-	-	-
Total Expenditures	1,990,634	2,113,579	2,236,800	2,362,820	2,368,976	2,314,030	2,384,500	2,499,750	2,564,130	2,661,530
Change In Fund Balance*	225,838	230,791	28,530	17,710	98,554	157,470	174,100	149,050	178,570	178,370
Fund Balance:										
Beginning of Period	1,935,281	1,935,281	2,166,072	2,166,072	2,166,072	2,264,626	2,306,096	2,480,196	2,629,246	2,807,816
Change in Operation Fund Balance						157,470	174,100	149,050	178,570	178,370
Grant/Financing										
Capital Expenses						(116,000)	-	-	-	-
End of Period	\$ 2,161,119	\$ 2,166,072	\$ 2,194,602	\$ 2,183,782	\$ 2,264,626	\$ 2,306,096	\$ 2,480,196	\$ 2,629,246	\$ 2,807,816	\$ 2,986,186

Rossmoor Community Services District
Preliminary Operating Budget
Revenues
For the Fiscal Year 2026-2027

		2025-2026									
						12-Month Projected Estimates to Close					
Description		FY 23-24 Actual	FY 24-25 Actual	Original Budget	Amended Budget		2026-2027 Budget	2027-2028 Forecast/Trend	2028-2029 Forecast/Trend	2029-2030 Forecast/Trend	2030-2031 Forecast/Trend
Property Taxes											
10.3001	Current secured property tax	\$ 1,197,379	\$ 1,250,281	\$ 1,282,700	\$ 1,300,300	\$ 1,302,800	\$ 1,348,400	\$ 1,395,600	\$ 1,444,400	\$ 1,495,000	\$ 1,547,300
10.3002	Current unsecured property tax	36,554	41,208	39,300	42,900	42,900	44,400	46,000	47,600	49,300	51,000
10.3003	Prior secured property tax	8,218	9,448	8,200	8,200	8,200	8,500	8,800	9,100	9,400	9,700
10.3004	Prior unsecured property tax	525	529	500	500	500	500	500	500	500	500
10.3005	Delinquent property taxes	2,333	2,248	2,500	2,500	2,500	2,600	2,700	2,800	2,900	3,000
10.3006	Current supplemental assessment	30,026	31,087	30,300	30,300	30,300	31,400	32,500	33,600	34,800	36,000
10.3007	Prior supplemental assessment	2,085	1,562	2,300	2,300	2,300	2,400	2,500	2,600	2,700	2,800
10.3008	Public utility	18,869	19,825	19,900	19,900	19,900	20,600	21,300	22,000	22,800	23,600
10.3009	State-Homeowners Prop. Tax Relief	4,948	4,912	5,200	5,200	5,200	5,400	5,600	5,800	6,000	6,200
Total property taxes		1,300,935	1,361,101	1,390,900	1,412,100	1,414,600	1,464,200	1,515,500	1,568,400	1,623,400	1,680,100
Street Light Assessment											
10.3101	Street light assessment	454,142	476,211	486,500	495,300	495,300	512,600	530,500	549,100	568,300	588,200
Interest on investments											
10.3201	Interest	82,043	79,094	30,000	30,000	37,000	35,000	35,000	35,000	35,000	35,000
From Other Governmental Agencies											
10.3301	Prop 68 Grant Funding	39,824	-	-	64,000	64,000	-	-	-	-	-
10.3304	County-Street Sweep Reimbursement	78,458	79,254	85,430	85,430	85,430	88,000	90,600	93,300	96,100	99,000
Total other governmental agencies		118,282	79,254	85,430	149,430	149,430	88,000	90,600	93,300	96,100	99,000
Permit and Rental Fees											
10.3401	Tennis Court Reservations	18,391	23,600	22,100	22,100	22,100	23,200	24,400	25,600	26,900	28,200
10.3402	Tennis Instructor Private Lessons	18,949	21,495	18,900	18,900	18,900	19,800	20,800	21,800	22,900	24,000
10.3403	Basketball Court Reservations	1,657	1,098	-	-	-	-	-	-	-	-
10.3404	Sand Volleyball Court Reservations	73	134	-	-	-	-	-	-	-	-
10.3405	Rossmoor Park Ball Field Reservations	10,700	13,470	14,200	14,200	14,200	14,900	15,600	16,400	17,200	18,100
10.3406	Rush Park Ball Field Reservations	15,124	14,100	13,100	13,100	13,100	13,800	14,500	15,200	16,000	16,800
10.3407	Pickleball Court Reservations	16,194	57,358	44,100	54,100	54,100	56,800	59,600	62,600	65,700	69,000
10.3408	Pickleball Instructor Private Lessons	-	825	700	700	700	1,400	1,500	1,600	1,700	1,800
10.3411	Signature Wall Banner Rental	360	251	300	300	300	300	300	300	300	300
10.3421	Tree Services & Memorial	3,333	2,216	5,300	5,300	5,000	5,000	5,000	5,000	5,000	5,000
10.3422	Tree Violation Fines	1,470	2,500	-	-	300	300	300	300	300	300
10.3431	Rossmoor Building Rental	5,405	12,132	2,600	2,600	8,200	6,000	6,300	6,600	6,900	7,200

Rossmoor Community Services District
Preliminary Operating Budget
Revenues
For the Fiscal Year 2026-2027

		2025-2026									
	Description	FY 23-24 Actual	FY 24-25 Actual	Original Budget	Amended Budget	12-Month Projected Estimates to Close	2026-2027 Budget	2027-2028 Forecast/Trend	2028-2029 Forecast/Trend	2029-2030 Forecast/Trend	2030-2031 Forecast/Trend
10.3432	Rossmoor Park Picnic Site	3,241	3,209	2,600	2,600	4,000	4,200	4,400	4,600	4,800	5,000
10.3433	Rossmoor Park Horseshoe Rentals	-	-	-	-	-	-	-	-	-	-
10.3441	Montecito Building Rental	28,699	40,123	26,300	26,300	48,300	48,300	50,700	53,200	55,900	58,700
10.3451	Rush Building Rental	78,461	75,634	78,800	90,000	108,500	108,500	113,900	119,600	125,600	131,900
10.3452	Rush Park Picnic Site	8,427	9,135	7,400	7,400	7,400	8,000	8,400	8,800	9,200	9,700
10.3453	Rush Park Kitchen	1,385	769	1,100	1,100	1,100	1,200	1,300	1,400	1,500	1,600
Total permit and rental fees		211,869	278,049	237,500	258,700	306,200	311,700	327,000	343,000	359,900	377,600
Miscellaneous Revenues											
10.3501	Miscellaneous	17,201	33,511	10,000	10,000	40,000	35,000	35,000	35,000	35,000	35,000
10.3502	Sponsorship	32,000	37,150	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000
Total miscellaneous revenues		49,201	70,661	35,000	35,000	65,000	60,000	60,000	60,000	60,000	60,000
Total revenues		\$ 2,216,472	\$ 2,344,371	\$ 2,265,330	\$ 2,380,530	\$ 2,467,530	\$ 2,471,500	\$ 2,558,600	\$ 2,648,800	\$ 2,742,700	\$ 2,839,900

**Rossmoor Community Services District
Preliminary Operating Budget
Department 10 - Administrative Services
For the Fiscal Year 2026-2027**

		2025-2026									
						12-Month Projected Estimates to Close	2026-2027 Budget	2027-2028 Forecast/Trend	2028-2029 Forecast/Trend	2029-2030 Forecast/Trend	2030-2031 Forecast/Trend
	Description	FY 23-24 Actual	FY 24-25 Actual	Original Budget	Amended Budget						
Salaries and Benefits											
10.5010.4000	Board of Directors' Compensation	\$ 6,900	\$ 10,905	\$ 11,000	\$ 11,000	\$ 11,000	\$ 11,000	\$ 11,000	\$ 11,000	\$ 11,000	\$ 11,000
10.5010.4003	Overtime	13,316	15,240	12,360	12,360	12,360	12,400	13,200	14,100	14,500	14,900
10.5010.4005	Event Attendant	-	-	-	3,200	3,200	3,700	3,900	4,200	4,300	4,400
10.5010.4006	Salaries - Administrative	240,132	269,764	305,200	318,900	318,900	336,900	352,900	370,000	381,100	392,500
10.5010.4007	Mileage Reimbursement	2,018	2,260	3,250	3,250	3,250	3,300	3,400	3,500	3,600	3,700
10.5010.4008	Salaries - Park Maintenance*	184,645	179,501	180,600	180,600	180,600	232,700	247,800	263,900	271,800	280,000
10.5010.4002	Part-time Maintenance*	53,067	81,211	85,400	98,000	98,000	-	-	-	-	-
10.5010.4004	Salaries - Recreation*	-	-	-	-	-	79,500	84,700	90,200	92,900	95,700
10.5010.4009	Salaries - Tree	60,860	61,665	63,300	63,300	63,300	65,200	69,400	73,900	76,100	78,400
10.5010.4010	Workers' Compensation Insurance	10,334	10,500	11,100	11,100	11,100	11,900	12,500	13,100	13,800	14,500
10.5010.4011	Medical/Life Insurance	87,037	101,142	128,560	110,000	110,000	110,800	116,300	122,100	128,200	134,600
10.5010.4015	Payroll Taxes	47,347	49,704	70,530	54,800	61,956	59,200	63,000	67,100	69,100	71,200
10.5010.4019	Deferred Compensation Match	-	7,402	15,700	19,600	19,600	22,200	23,600	25,100	25,900	26,700
Total salaries and benefits		705,656	789,293	887,000	886,110	893,266	948,800	1,001,700	1,058,200	1,092,300	1,127,600
Operations and Maintenances											
10.5010.5002	Insurance - Liability	38,722	49,059	57,300	57,300	57,300	70,100	72,200	74,400	76,600	78,900
10.5010.5004	Membership & Dues	10,650	10,460	11,100	11,100	11,100	12,900	13,300	13,700	14,100	14,500
10.5010.5006	Meetings & Training	1,483	2,599	5,900	5,900	5,900	8,400	8,700	9,000	9,300	9,600
10.5010.5007	Televised Meeting Costs	17,223	17,362	14,000	14,000	14,000	14,000	14,000	14,300	14,600	14,900
10.5010.5008	Gasoline	2,950	3,682	5,600	5,600	5,600	5,900	6,200	6,500	6,800	7,100
10.5010.5010	Publications & Legal Notice	10,699	3,043	8,400	8,400	8,400	8,700	9,000	9,300	9,600	9,900
10.5010.5012	Printing	4,516	4,456	4,500	4,500	4,500	4,600	4,700	4,800	4,900	5,000
10.5010.5014	Postage	1,264	1,950	2,200	2,200	2,200	2,300	2,400	2,500	2,600	2,700
10.5010.5016	Office & Meeting Supplies	11,990	16,254	16,700	16,700	16,700	17,200	17,700	18,200	18,700	19,300
10.5010.5018	Janitorial Supplies	23,016	21,801	22,100	22,100	22,100	22,800	23,500	24,200	24,900	25,600
10.5010.5020	Telephone	11,629	13,472	11,100	15,300	15,300	15,800	16,300	16,800	17,300	17,800
10.5010.5021	Computer/Email/Server Costs	10,593	15,902	9,500	9,500	9,500	9,800	10,100	10,400	10,700	11,000
10.5010.5030	Vehicle Maintenance	3,004	9,121	11,100	11,100	11,100	8,000	8,200	8,400	8,700	9,000
10.5010.5032	Buildings & Grounds-Maintenance	111,985	116,139	104,400	104,400	104,400	37,500	37,500	37,500	37,500	37,500
10.5010.5045	Miscellaneous Expenditures	20,525	14,504	22,300	22,300	22,300	23,000	23,700	24,400	25,100	25,900
10.5010.5046	Bank Service Charges	3,274	3,701	4,500	4,500	4,500	4,600	4,700	4,800	4,900	5,000
10.5010.5050	Elections	-	16,465	-	-	-	15,000	-	15,000	-	15,000
Total operations and maintenance		283,523	319,968	310,700	314,900	314,900	280,600	272,200	294,200	286,300	308,700
Contract Services											
10.5010.5610	Legal Services	32,746	44,024	46,400	51,700	51,700	51,700	51,700	52,700	53,800	54,900

**Rossmoor Community Services District
Preliminary Operating Budget
Department 10 - Administrative Services
For the Fiscal Year 2026-2027**

		2025-2026									
		FY 23-24	FY 24-25	Original	Amended	12-Month Projected	2026-2027	2027-2028	2028-2029	2029-2030	2030-2031
Description		Actual	Actual	Budget	Budget	Estimates to Close	Budget	Forecast/Trend	Forecast/Trend	Forecast/Trend	Forecast/Trend
10.5010.5615	Financial Audit - Consulting	20,200	19,700	21,200	21,200	21,200	20,000	20,000	20,000	20,000	20,000
10.5010.5620	Outsourced Financial Consultant	72,000	66,400	50,100	53,000	53,000	53,000	53,000	54,100	55,200	56,300
10.5010.5670	Other Professional Services	37,475	44,680	51,750	65,750	65,750	63,000	57,900	60,200	62,600	65,100
Total Contract Services		162,420	174,804	169,450	191,650	191,650	187,700	182,600	187,000	191,600	196,300
Capital Expenditures**											
10.5010.6005	Buildings and improvements	-	-	-	-	24,000					
10.5010.6010	Equipment	2,111	1,944	-	-	-					
10.5010.6019	Vehicles	-	-	10,000	22,000	-					
10.5010.6025	Software	2,044	2,339	11,140	11,140	11,140					
Total Capital Expenditures		4,155	4,282	21,140	33,140	35,140	-	-	-	-	-
Total Expenditures		\$ 1,155,754	\$ 1,288,347	\$ 1,388,290	\$ 1,425,800	\$ 1,434,956	\$ 1,417,100	\$ 1,456,500	\$ 1,539,400	\$ 1,570,200	\$ 1,632,600

*As part of a change in budget categories, Part-Time Maintenance has been eliminated as a standalone department, with all part-time positions now budgeted within Salaries – Park Maintenance. Additionally, a new Salaries – Recreation department has been created to support community services and court attendants.

** Starting in FY 2026-2027 capital expenses will be seen as a reduction capital reserves instead of as a reduction of operating expense.

Rossmoor Community Services District
Preliminary Operating Budget
Department 20 . Recreation
For the Fiscal Year 2026-2027

Description	FY 23-24 Actual	FY 24-25 Actual	2025-2026		12.Month Projected Estimates to Close	2026-2027 Budget	2027-2028 Forecast/Trend	2028-2029 Forecast/Trend	2029-2030 Forecast/Trend	2030-2031 Forecast/Trend
			Original Budget	Amended Budget						
Operations and Maintenances										
10.5020.5017 Community Events	\$ 75,376	\$ 98,899	\$ 90,000	\$ 90,000	\$ 87,000	\$ 87,500	\$ 90,100	\$ 92,800	\$ 95,600	\$ 98,500
Total operations and maintenance	<u>75,376</u>	<u>98,899</u>	<u>90,000</u>	<u>90,000</u>	<u>87,000</u>	<u>87,500</u>	<u>90,100</u>	<u>92,800</u>	<u>95,600</u>	<u>98,500</u>
Total Expenditures	<u>\$ 75,376</u>	<u>\$ 98,899</u>	<u>\$ 90,000</u>	<u>\$ 90,000</u>	<u>\$ 87,000</u>	<u>\$ 87,500</u>	<u>\$ 90,100</u>	<u>\$ 92,800</u>	<u>\$ 95,600</u>	<u>\$ 98,500</u>

**Rossmoor Community Services District
Preliminary Operating Budget
Department 30 - Rossmoor Park
For the Fiscal Year 2026-2027**

Description			2025-2026				2026-2027 Budget	2027-2028 Forecast/Trend	2028-2029 Forecast/Trend	2029-2030 Forecast/Trend	2030-2031 Forecast/Trend	
			FY 23-24 Actual	FY 24-25 Actual	Original Budget	Amended Budget						12-Month Projected Estimates to Close
Operations and Maintenances												
10.5030.5022	Utilities	\$ 13,280	\$ 12,965	\$ 13,930	\$ 13,930	\$ 13,930	\$ 14,600	\$ 15,300	\$ 16,100	\$ 16,900	\$ 17,700	
10.5030.5023	Water	42,367	71,553	66,840	72,000	72,000	75,600	79,400	83,400	87,600	92,000	
10.5030.5025	Secured Property Tax	1,090	1,126	1,340	1,340	1,340	1,390	1,440	1,490	1,540	1,590	
10.5030.5032	Buildings & Grounds-Maintenance	-	509	-	-	-	32,080	33,000	34,000	35,000	36,100	
10.5030.5034	Alarm Systems/Security	492	875	1,110	1,110	1,110	-	-	-	-	-	
10.5030.5045	Miscellaneous Expenditures	5,657	5,947	7,080	7,080	7,080	-	-	-	-	-	
10.5030.5051	Equipment Rental	-	-	570	570	570	620	670	720	770	820	
10.5030.5052	Minor Facility Repairs/Tools	-	851	1,110	2,110	2,110	2,200	2,300	2,400	2,500	2,600	
Total operations and maintenance			62,886	93,825	91,980	98,140	98,140	126,490	132,110	138,110	144,310	150,810
Contract Services												
10.5030.5655	Landscape Maintenance/Janitorial Services	39,312	36,150	37,100	37,100	37,100	38,200	39,300	40,500	41,700	43,000	
Total Contract Services			39,312	36,150	37,100	37,100	37,100	38,200	39,300	40,500	41,700	43,000
Capital Expenditures*												
10.5030.6005	Buildings and improvements	75,930	54,319	-	60,200	60,200						
Total Capital Expenditures			75,930	54,319	-	60,200	60,200	-	-	-	-	-
Total Expenditures			\$ 178,128	\$ 184,294	\$ 129,080	\$ 195,440	\$ 195,440	\$ 164,690	\$ 171,410	\$ 178,610	\$ 186,010	\$ 193,810
Capital expenditures breakdown:*												
Picnic Shelter . Rossmoor Park (Grant)				-	-	60,200	-	-	-	-	-	
				-	-		-	-	-	-	-	
				-	-	60,200	-	-	-	-	-	

* Starting in FY 2026-2027 capital expenses will be seen as a reduction capital reserves instead of as a reduction of operating expense.

**Rossmoor Community Services District
Preliminary Operating Budget
Department 40 - Montecito Center
For the Fiscal Year 2026-2027**

Description	FY 23-24 Actual	FY 24-25 Actual	2025-2026		12-Month Projected Estimates to Close	2026-2027 Budget	2027-2028 Forecast/Trend	2028-2029 Forecast/Trend	2029-2030 Forecast/Trend	2030-2031 Forecast/Trend
			Original Budget	Amended Budget						
Operations and Maintenances										
10.5040.5022 Utilities	\$ 1,942	\$ 2,322	\$ 2,220	\$ 2,220	\$ 2,220	\$ 2,300	\$ 2,400	\$ 2,500	\$ 2,600	\$ 2,700
10.5040.5023 Water	3,520	4,202	5,020	5,020	5,020	5,300	5,600	5,900	6,200	6,500
10.5040.5025 Secured Property Tax	915	945	1,110	1,110	1,110	1,160	1,210	1,260	1,310	1,360
10.5040.5032 Building & Grounds-Maintenance	-	238	-	-	-	20,570	21,200	21,800	22,500	23,200
10.5040.5034 Alarm Systems/Security	504	378	720	720	720	770	820	870	920	970
10.5040.5045 Miscellaneous Expenditures	393	-	570	570	570	-	-	-	-	-
10.5040.5052 Minor Facility Repairs/Tools	1,761	317	570	3,770	3,770	3,900	4,000	4,100	4,200	4,300
Total operations and maintenance	9,035	8,402	10,210	13,410	13,410	34,000	35,230	36,430	37,730	39,030
Contract Services										
10.5040.5655 Landscape Maintenance/Janitorial Services	3,807	7,190	4,100	4,100	4,100	4,200	4,300	4,400	4,500	4,600
Total Contract Services	3,807	7,190	4,100	4,100	4,100	4,200	4,300	4,400	4,500	4,600
Capital Expenditures*										
10.5040.6005 Buildings and improvements	-	-	15,000	-	-	-	-	-	-	-
Total Capital Expenditures	-	-	15,000	-	-	-	-	-	-	-
Total Expenditures	\$ 12,842	\$ 15,592	\$ 29,310	\$ 17,510	\$ 17,510	\$ 38,200	\$ 39,530	\$ 40,830	\$ 42,230	\$ 43,630
Capital expenditures breakdown: *										
Exterior Painting and Parking Lot Resurfacing	-	-	15,000	-	-	-	-	-	-	-
	-	-	15,000	-	-	-	-	-	-	-

* Starting in FY 2026-2027 capital expenses will be seen as a reduction capital reserves instead of as a reduction of operating expense.

Rossmoor Community Services District
Preliminary Operating Budget
Department 50 - Rush Park
For the Fiscal Year 2026-2027

			2025-2026		12-Month																
			FY 23-24	FY 24-25	Original	Amended	Projected	2026-2027	2027-2028	2028-2029	2029-2030	2030-2031									
Description			Actual	Actual	Budget	Budget	Estimates to Close	Budget	Forecast/Trend	Forecast/Trend	Forecast/Trend	Forecast/Trend									
Operations and Maintenances																					
10.5050.5022	Utilities	\$	28,872	\$	30,420	\$	35,210	\$	35,210	\$	35,210	\$	37,000	\$	38,900	\$	40,800	\$	42,800	\$	44,900
10.5050.5023	Water		29,309		44,612		55,700		50,540		50,540		53,100		55,800		58,600		61,500		64,600
10.5050.5025	Secured Property Tax		4,170		4,308		4,680		4,680		4,680		4,800		4,900		5,000		5,200		5,400
10.5050.5032	Building & Grounds-Maintenance		-		520		-		-		-		25,570		26,300		27,100		27,900		28,700
10.5050.5034	Alarm Systems/Security		1,354		252		900		900		900		950		1,000		1,050		1,100		1,150
10.5050.5045	Miscellaneous Expenditures		823		1,186		570		570		570		-		-		-		-		-
10.5050.5051	Equipment Rental		2,672		-		1,680		1,680		1,680		1,730		1,800		1,900		2,000		2,100
10.5050.5052	Minor Facility Repairs/Tools		377		331		570		1,570		1,570		1,620		1,670		1,720		1,800		1,900
Total operations and maintenance			67,577	81,629	99,310	95,150	95,150	124,770	130,370	136,170	142,300	148,750									
Contract Services																					
10.5050.5655	Landscape Maintenance/Janitorial Services		34,392		33,100		37,100		37,100		37,100		38,200		39,300		40,500		41,700		43,000
Total Contract Services			34,392	33,100	37,100	37,100	37,100	38,200	39,300	40,500	41,700	43,000									
Capital Expenditures*																					
10.5050.6005	Building and Improvements		68,854		-		37,250		71,500		71,500		-		-		-		-		-
10.5050.6010	Equipment		-		-		-		-		-		-		-		-		-		-
Total Capital Expenditures			68,854	-	37,250	71,500	71,500	-	-	-	-	-									
Total Expenditures			\$ 170,823	\$ 114,729	\$ 173,660	\$ 203,750	\$ 203,750	\$ 162,970	\$ 169,670	\$ 176,670	\$ 184,000	\$ 191,750									
Capital expenditures breakdown:*																					
Auditorium Electrical Panels					-	20,000	20,000														
Exterior Electrical Panel					6,750	-	-														
Playground Rubberized Surfacing Replacement					30,500	33,500	-														
New Swing Structure					-	18,000	14,300														
					37,250	71,500	34,300	-	-	-	-	-									

* Starting in FY 2026-2027 capital expenses will be seen as a reduction capital reserves instead of as a reduction of operating expense.

Rossmoor Community Services District
Preliminary Operating Budget
Department 60 -Street Lighting
For the Fiscal Year 2026-2027

			2025-2026								
					12-Month Projected Estimates to Close						
Description		FY 23-24 Actual	FY 24-25 Actual	Original Budget	Amended Budget		2026-2027 Budget	2027-2028 Forecast/Trend	2028-2029 Forecast/Trend	2029-2030 Forecast/Trend	2030-2031 Forecast/Trend
Contract Services											
10.5060.5650	Street Lighting and Maintenance	\$ 118,607	\$ 122,799	\$ 124,400	\$ 124,400	\$ 124,400	\$ 128,100	\$ 131,900	\$ 135,900	\$ 140,000	\$ 144,200
Total Contract Services		118,607	122,799	124,400	124,400	124,400	128,100	131,900	135,900	140,000	144,200
Total Expenditures		\$ 118,607	\$ 122,799	\$ 124,400	\$ 124,400	\$ 124,400	\$ 128,100	\$ 131,900	\$ 135,900	\$ 140,000	\$ 144,200

**Rossmoor Community Services District
Preliminary Operating Budget
Department 70 - Street Sweeping
For the Fiscal Year 2026-2027**

		2025-2026									
		FY 23-24 Actual	FY 24-25 Actual	Original Budget	Amended Budget	12-Month Projected Estimates to Close	2026-2027 Budget	2027-2028 Forecast/Trend	2028-2029 Forecast/Trend	2029-2030 Forecast/Trend	2030-2031 Forecast/Trend
Description											
Contract Services											
10.5070.5642	Street Sweeping	\$ 84,996	\$ 79,254	\$ 85,430	\$ 85,430	\$ 85,430	\$ 88,000	\$ 90,600	\$ 93,300	\$ 96,100	\$ 99,000
Total Contract Services		<u>84,996</u>	<u>79,254</u>	<u>85,430</u>	<u>85,430</u>	<u>85,430</u>	<u>88,000</u>	<u>90,600</u>	<u>93,300</u>	<u>96,100</u>	<u>99,000</u>
Total expenditures		<u>\$ 84,996</u>	<u>\$ 79,254</u>	<u>\$ 85,430</u>	<u>\$ 85,430</u>	<u>\$ 85,430</u>	<u>\$ 88,000</u>	<u>\$ 90,600</u>	<u>\$ 93,300</u>	<u>\$ 96,100</u>	<u>\$ 99,000</u>

Rossmoor Community Services District
Preliminary Operating Budget
Department 80 - Parkway Tree
For the Fiscal Year 2026-2027

		2025-2026									
						12-Month Projected					
Description		FY 23-24 Actual	FY 24-25 Actual	Original Budget	Amended Budget	Estimates to Close	2026-2027 Budget	2027-2028 Forecast/Trend	2028-2029 Forecast/Trend	2029-2030 Forecast/Trend	2030-2031 Forecast/Trend
Operations and Maintenances											
10.5080.5017	Community Events	\$ 656	\$ 467	\$ 1,680	\$ 1,680	\$ 1,680	\$ 1,730	\$ 1,800	\$ 1,900	\$ 2,000	\$ 2,100
10.5080.6015	Tree Replacement	35,222	44,522	50,130	34,130	34,130	35,200	36,300	37,400	38,500	39,700
Total operations and maintenance		35,878	44,989	51,810	35,810	35,810	36,930	38,100	39,300	40,500	41,800
Contract Services											
10.5080.5656	Tree Trimming	133,108	141,996	145,340	145,340	145,340	149,700	154,200	158,800	163,600	168,500
10.5080.5660	Tree Removal	10,491	2,890	3,340	19,340	19,340	19,900	20,500	21,100	21,700	22,400
Total Contract Services		143,599	144,886	148,680	164,680	164,680	169,600	174,700	179,900	185,300	190,900
Total expenditures		\$ 179,477	\$ 189,874	\$ 200,490	\$ 200,490	\$ 200,490	\$ 206,530	\$ 212,800	\$ 219,200	\$ 225,800	\$ 232,700

**Rossmoor Community Services District
Preliminary Operating Budget
Department 90 - Mini-Parks and Medians
For the Fiscal Year 2026-2027**

		2025-2026									
						12-Month Projected					
Description		FY 23-24 Actual	FY 24-25 Actual	Original Budget	Amended Budget	Estimates to Close	2026-2027 Budget	2027-2028 Forecast/Trend	2028-2029 Forecast/Trend	2029-2030 Forecast/Trend	2030-2031 Forecast/Trend
Operations and Maintenances											
10.5090.5022	Utilities	\$ 182	\$ 46	\$ 570	\$ 570	\$ 570	\$ 620	\$ 670	\$ 720	\$ 770	\$ 820
10.5090.5023	Water	10,642	14,828	11,140	15,000	15,000	15,800	16,600	17,400	18,300	19,200
10.5090.5045	Miscellaneous Expenditures	-	-	110	110	110	-	-	-	-	-
10.5090.5051	Equipment Rental	-	-	110	110	110	160	210	260	310	360
10.5090.5052	Minor Facility Repairs/Tools	-	-	110	110	110	160	210	260	310	360
Total operations and maintenance		10,824	14,874	12,040	15,900	15,900	16,740	17,690	18,640	19,690	20,740
Contract Services											
10.5090.5655	Landscape Maintenance/Janitorial Services	3,807	4,915	4,100	4,100	4,100	4,200	4,300	4,400	4,500	4,600
Total Contract Services		3,807	4,915	4,100	4,100	4,100	4,200	4,300	4,400	4,500	4,600
Capital Expenditures*											
10.5090.6005	Building and Improvements	-	-	-	-	-	-	-	-	-	-
Total capital expenditures		-	-	-	-	-	-	-	-	-	-
Total expenditures		\$ 14,631	\$ 19,789	\$ 16,140	\$ 20,000	\$ 20,000	\$ 20,940	\$ 21,990	\$ 23,040	\$ 24,190	\$ 25,340

Rossmoor Community Services District
Budget Explanations
FY 26-27

Account	2025-2026 Estimate to Close	2026-2027 Budget	% Increase Amount	Explanation
Estimated Revenues				
1 Property Taxes	1,414,600	1,464,200	3.5%	Increases are estimated at 3.5% from the actual year ended estimates, rather than 4.3% historical average.
2 From Other Governmental Agencies	149,430	88,000	-41.1%	The decrease is due to collecting \$64,000 from Prop 68 grant revenue. The Prop 68 grant has now been completely drawn down.
3 Permit and Rental Fees	306,200	311,700	1.8%	The increase of 5% for residential customers and 20% for non-residential customers. This was offset by a conservative estimate for Montecito and Rush building use.
4 Miscellaneous Revenue	40,000	35,000	-12.5%	Miscellaneous revenue various year by year and 2026-2027 is expected to receive \$35,000, which is an increase from previous budgets presented, but consistent with historical trends.
Expenditures				
5 Salaries	664,000	718,000	8.1%	The total increase in salaries is due to approved non-executive salary adjustments (offset by removing part-time office assistant) \$18K, COLA for all staff \$22.2K, and addition of part-time court attendant(s) \$13.8K.
6 10.5010.4010 Workers' Compensation Insurance	11,100	11,900	7.2%	The increase is due to approved non-executive salary adjustments, COLA for all staff, one employee being made full-time, the addition of a part-time court attendant and increase in CJPIA fees.
7 10.5010.4011 Medical/Life Insurance	110,000	110,800	0.7%	The increase is due to the purchase of \$1,000 for life insurance for full-time employees. There is an estimated increase of 5% effective January, but this is offset by personnel elections.
8 10.5010.4019 Deferred Compensation Match	19,600	22,200	13.3%	The increase is due to approved non-executive salary adjustments, COLA for all staff, and one part-time maintenance position converted to full-time.
9 10.5010.5002 Insurance - Liability	57,300	70,100	22.3%	The increase is based off CJPIA estimated fees.
10 10.5010.5004 Membership & Dues	11,100	12,900	16.2%	Membership includes CSDA (\$7.8k), LAFCO (\$3.3k), ICMA (\$1k), Los Al Chamber (\$150), Seal Beach Chamber (250), RHA (\$350).

Rossmoor Community Services District
Budget Explanations
FY 26-27

Account		2025-2026 Estimate to Close	2026-2027 Budget	% Increase Amount	Explanation
11	10.5010.5008 Gasoline	5,600	5,900	5.4%	The increase is due to estimated gas prices beyond 3%.
12	10.5010.5032 Buildings & Grounds-Maintenance	104,400	37,500	-64.1%	The decrease is due to allocating costs to their respective department.
13	10.5030.5032 Buildings & Grounds-Maintenance Rossmoor	-	32,080	N/A	The increase is due to allocating costs to their respective department.
14	10.5040.5032 Building & Grounds-Maintenance Montecito	-	20,570	N/A	The increase is due to allocating costs to their respective department.
15	10.5050.5032 Building & Grounds-Maintenance Rush	-	25,570	N/A	The increase is due to allocating costs to their respective department.
16	10.5010.5050 Elections	-	15,000	N/A	The \$15,000 increase is due to an election year.
17	10.5010.5670 Other Professional Services	65,750	63,000	-4.2%	There was an increase in Brea IT and ADP services. There is also the addition of PE services for 5 year CIP offset by grant writing services and salary survey completed in 2025/2026.
18	Utilities All Sites	51,930	54,520	5.0%	The increase is due to utilities higher than normal 3% CPI.
19	Water All Sites	142,560	149,800	5.1%	The increase is due to utilities higher than normal 3% CPI.

Rossmoor Community Services District

Inflation Estimates

FY 26-27

The budget contains the following inflation estimates based off of past historical data as well as historical CPI.

Property tax and street lighting assessments were conservatively estimated at a 3.5% increase although historical increases have been around 4.2%

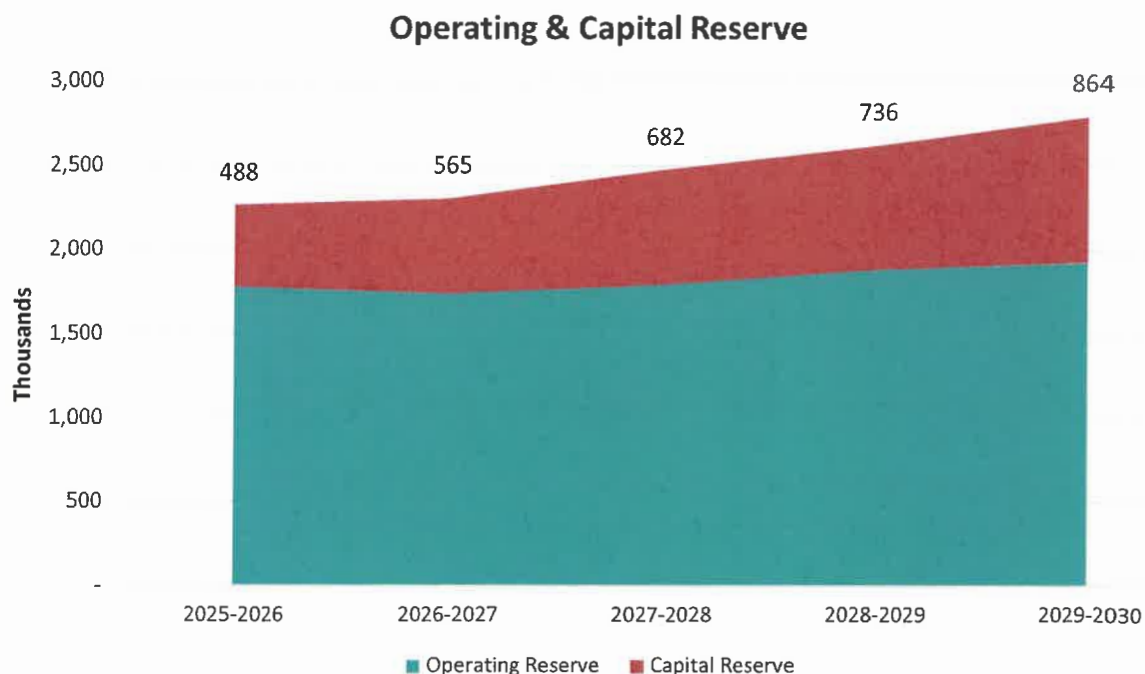
Fees were increased by 5% for residential and 20% for non residential which collectively is approximately 8.3% increase in total fees for all services provided.

Salaries, taxes, and deferred compensation were increased 3% for cost of living adjustments based off CPI.

Employee benefit premiums including workers compensation and medical insurance were increased by 5%.

Utilities including gas, electric, and water were increased 5%.

All other accounts not identified increased 3% based off CPI.



Operating reserve is 75% of operating expenditures in accordance with District Policy.

NOTICE OF PREPARATION OF FINAL BUDGET OF THE ROSSMOOR COMMUNITY SERVICES DISTRICT FOR FISCAL YEAR 2026-2027 AND PUBLIC HEARING THEREON

NOTICE IS HEREBY GIVEN that the Board of Directors of the Rossmoor Community Services District has reviewed a preliminary budget as of July 14, 2026, for fiscal year 2026-2027, and the General Manager of the District has prepared a proposed Final Budget for fiscal year 2026-2027. The proposed Final Budget is available for inspection at the District office between the hours of 9:00 A.M. and 5:00 P.M., Monday through Friday and will also be available on the District's website at <https://www.rossmoor-csd.org> starting on May 26, 2026. The District office is located at 3001 Blume Drive, Rossmoor CA 90720.

NOTICE IS ALSO GIVEN that the Board of Directors of the District will conduct a public hearing on the proposed Final Budget on August 11, 2026, commencing at 7:00 P.M., at the District Auditorium, 3021 Blume Drive, Rossmoor CA 90720. Any person may appear at the time of the hearing and be heard regarding the proposed Final Budget. Following the hearing, the Board of Directors may adopt the proposed Final Budget as the District's Final Budget for the fiscal year 2026-2027.

Sharon Landers July 20, 2026

Board Secretary Date

News Enterprise 7/22/2026-165418

Rossmoor Community Services District

Policy

No. 3020

BUDGET PREPARATION, ADOPTION AND REVISION

3020.10 Budget Calendar: This policy shall serve as the budget calendar unless the Board modifies the dates herein. If so, the General Manager shall prepare and the Board shall adopt a budget calendar for the succeeding fiscal year at the March meeting of the Board.

3020.20 Preliminary Budget: A Preliminary Budget based on current year estimates to close and on forecasting of expected revenues and expenditures for the succeeding fiscal year shall be prepared by the General Manager by April 30. The Preliminary Budget shall conform to generally accepted accounting and budgeting procedures for special districts.

3020.21 RCSD Five-Year Fiscal Plan: Concurrently with the preparation of the Preliminary Budget, the General Manager shall update the Plan for review by the Budget Committee.

3020.25 Public Works/CIP Committee: The Public Works/Capital Improvement Projects (CIP) Committee is comprised of two Board members and the General Manager. The President of the Board appoints the members of the Committee

3025.26 Capital Project Budget: Prior to the development of the Preliminary Budget, the Public Works/CIP Committee shall meet and make recommendations to the Board on recommended capital improvement projects for inclusion in the proposed Fund 40 budget portion of the Preliminary Budget. Capital improvement projects shall be those projects with an estimated cost of \$5,000 or over and have a five-year service life. Projects of a lesser amount or of less than a five-year service life will be included in the appropriate departmental budgets of Fund 10 of the Preliminary Budget.

3020.30 Budget Committee: The Budget Committee is comprised of two Board members and the General Manager. The President of the Board appoints members to the Committee.

3020.31 Presentation of Preliminary Budget: The Budget Committee shall review the Preliminary Budget prepared by the General Manager and make recommended changes. The General Manager shall present the amended Preliminary Budget to the Board at its meeting in May.

3020.40 Preliminary Budget: The proposed Preliminary Budget, as reviewed and amended by the Budget Committee, shall be reviewed and approved by the Board at its May meeting.

3020.50 Appropriations Limit: On or before July 1 of each year, the Board shall adopt a resolution establishing its appropriations limit pursuant to Section 61113 of the Government Code.

3020.60 Public Hearing Notice: On or before July 1 of each year, and at least two weeks before the hearing, a notice of public hearing shall be published in a newspaper of general circulation, which specifies the following:

3020.61 Availability for Inspection: The proposed Final Budget shall be available for inspection at a specified time in the District office.

3020.62 Public Hearing: The date, time and place of the meeting of the Board when the Board will meet to adopt the Final Budget and that any person may appear and be heard regarding any item in the budget or the addition of other items.

3020.70 Second Public Notice: The public notice must be published a second time at least two (2) weeks before the Final Budget hearing in at least one newspaper of general circulation in accordance with Section 61110(d) of the Government Code.

3020.80 Final Budget Adoption: The General Manager shall submit a Final Budget to the Board as soon as practicable, but no later than the meeting of the Board in August. The Final Budget shall be based on the latest financial data available or the audited numbers for the previous fiscal year, if available. At the August Board meeting or sooner, the Board will hold the public hearing on the Final Budget and upon completion of the public hearing will consider adoption of the Final Budget. On or before September 1 of each year, the Board must adopt a Final Budget that conforms to generally accepted accounting and budgeting procedures for special districts. Immediately thereafter, the Board shall adopt a Resolution stating the District Annual Budget Revenues and Expenses Totals by Fund.

3020.90 County Auditor: After Final Budget adoption and completion of the District's Financial Audit, the General Manager shall forward a copy of both documents to the County Auditor.

3020.100 Budget Adjustment: The Budget Committee shall review budget adjustments prepared by the General Manager prior to the February Board meeting. The General Manager shall present budget adjustment recommendations at the February meeting of the Board. The Board shall review current revenue and expenditure projections and make necessary adjustments to the current Budget, which are reflective of the District's current financial condition. The Board shall adjust the budget, if necessary, by adoption of a resolution amending the budget.

3020.110 Budgetary Control: Control of movement of funds is governed by Policy No. 3021 Budgetary Control.

Amended: November 9, 2004
Amended: January 11, 2005
Amended: April 10, 2007
Amended: October 9, 2007
Amended: January 13, 2009
Amended: January 10, 2012
Amended: February 14, 2017

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Section: 61110

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Search Phrase: special district budget

GOVERNMENT CODE - GOV**TITLE 6. DISTRICTS [58000 - 62464]** (Title 6 added by Stats. 1951, Ch. 331.)**DIVISION 3. COMMUNITY SERVICES DISTRICTS [61000 - 61250]** (Division 3 repealed and added by Stats. 2005, Ch. 249, Sec. 3.)**PART 3. PURPOSES, SERVICES, AND FACILITIES [61100 - 61226.5]** (Part 3 repealed and added by Stats. 2005, Ch. 249, Sec. 3.)**CHAPTER 2. Finance [61110 - 61119]** (Chapter 2 repealed and added by Stats. 2005, Ch. 249, Sec. 3.)

61110. (a) On or before July 1 of each year or, for **districts** using two one-year **budgets** or a biennial **budget**, every other year, the board of directors may adopt a preliminary **budget** that conforms to generally accepted accounting and **budgeting** procedures for **special districts**.

(b) The board of directors may divide the preliminary **budget** into categories, including, but not limited to, the following:

- (1) Maintenance and operation.
- (2) Services and supplies.
- (3) Employee compensation.
- (4) Capital outlay.
- (5) Interest and redemption for indebtedness.
- (6) Designated reserve for capital outlay.
- (7) Designated reserve for contingencies.

(c) On or before July 1 of each year or, for **districts** using two one-year **budgets** or a biennial **budget**, every other year, the board of directors shall publish a notice stating all of the following:

- (1) Either that it has adopted a preliminary **budget** or that the general manager has prepared a proposed final **budget** which is available for inspection at a time and place within the **district** specified in the notice.
- (2) The date, time, and place when the board of directors will meet to adopt the final **budget** and that any person may appear and be heard regarding any item in the **budget** or regarding the addition of other items.

(d) The board of directors shall publish the notice at least two weeks before the hearing in at least one newspaper of general circulation in the **district** pursuant to Section 6061.

(e) At the time and place specified for the hearing, any person may appear and be heard regarding any item in the **budget** or regarding the addition of other items. The hearing on the **budget** may be continued from time to time.

(f) On or before September 1 of each year or, for **districts** using two one-year **budgets** or a biennial **budget**, every other year, the board of directors shall adopt a final **budget** that conforms to generally accepted accounting and **budgeting** procedures for **special districts**. The general manager shall forward a copy of the final **budget** to the auditor of each county in which the **district** is located.

(Repealed and added by Stats. 2005, Ch. 249, Sec. 3. Effective January 1, 2006.)

RESOLUTION 26-08-11-01

A RESOLUTION OF THE BOARD OF DIRECTORS OF THE ROSSMOOR COMMUNITY SERVICES DISTRICT ESTABLISHING THE ANNUAL REVENUE AND EXPENDITURE TOTAL AMOUNTS FOR FISCAL YEAR 2026-2027 FOR THE ROSSMOOR COMMUNITY SERVICES DISTRICT

WHEREAS, the Rossmoor Community Services District did discuss and approve at a public hearing, the District's Fiscal Year 2026-2027 Final Budget at its Regular Meeting on August 11, 2026.

NOW THEREFORE, BE IT RESOLVED, by the Board of Directors of the Rossmoor Community Services District that it hereby establishes the Annual Budget Revenue and Expenditure totals by Fund In the amounts specified in Attachment A for the Fiscal Year 2026-2027.

PASSED AND ADOPTED this 11th day of August 2026.

AYES:

NOES:

ABSTAIN:

ABSENT:

BOARD OF DIRECTORS
ROSSMOOR COMMUNITY SERVICES DISTRICT

Jo Shade, President

ATTEST:

Sharon Landers, Secretary
Rossmoor Community Services District

RESOLUTION 26-08-11-01: ATTACHMENT A

ANNUAL FISCAL YEAR 2026-2027

BUDGET REVENUE AND EXPENDITURE TOTALS AMOUNT SUMMARY

TOTAL FUND REVENUES

FUND 10	\$2,471,500
TOTAL ALL FUNDS	<u>\$2,471,500</u>

TOTAL FUND EXPENDITURES

FUND 10	\$2,314,030
TOTAL ALL FUNDS	<u>\$2,314,030</u>

ROSSMOOR COMMUNITY SERVICES DISTRICT

AGENDA ITEM H

Date: August 11, 2026
To: Honorable Board of Directors
From: General Manager Sharon Landers
Subject: GENERAL MANAGER ITEMS

RECOMMENDATION

It is recommended that the Rossmoor Community Services District (RCSD) Board of Directors receive and file this report.

INFORMATION

Below is a brief overview of recent achievements, future projects, and upcoming programs:

- On July 15th, along with Board President, attended Tri-Chamber Mixer: Let's Celebrate 250 Years of America
- On July 17th, showed The Super Mario Galaxy Movie (attendance estimate)
- On July 22nd, joined President Shade at the Annual meeting of the CJPIA Board. We learned that RCSD is #2 of the top five agencies providing training to staff. The top agency was the City of Camarillo who provided less than one hour more per user than RCSD.
- On July 23rd, met with CJPIA to go over results of Tri-Annual Safety Report
- In collaboration with CR&R, the Bulky Item Drop Off event took place in the Rush Park parking lot on July 25th. Free bags of mulch were also available to residents while supplies lasted.
 - Participants: 282
 - Bulky Tons Collected: 16.55 Tons
 - E-Waste Collected: 2,480lbs
 - Compost Distributed: 480 Bags
- On July 28th, met with LAFCO consultant to discuss the Municipal Services Review (MSR)
- On Aug 3rd, attended A Tri-Chamber Business Mixer
- The third Family Festival was on August 8th featuring King Salmon and the Funk Yard Horns - well attended. The last Family Festival of the summer will be on September 12th featuring The Trip.

- The next Public Forum will be held on Aug 13th. The following agencies have committed:
 - The Office of Assemblyman Tri Ta
 - OC Health Services
 - OC Office of Aging
 - OC Public Libraries
 - OC Vector Control
 - OC Animal Care
 - OC Fire Authority
 - OC Sherrif's Department
 - California Highway Patrol
- A third public hearing was held at today's Board meeting on the District's Final FY 2026-2027 Budget, with the possibility of passage.
- Rush Park Swing Maintenance Project is close to completion. The structure has been sanded and painted to match the adjacent playground. Final punch list items are being worked on.
- Completed inspection by OCPW on Auditorium electrical panel upgrade
- OCPW had its O&M crew inspect the ponding issue near the condominium complex adjacent to Montecito and Rossmoor Center Way. Code Enforcement will be opening a case to address the forced discharge.

ATTACHMENTS

None